



SGA Talent's Presents the List of Chief Financial Officers From The Fortune 100

SGA Talent presents the CFO's from the Fortune 100, highlighting women - September 2023

www.sgatalent.com (518) 843-4611



Fortune 100 Chief Financial Officer Statistics September 2023

18% Female

63% earned advanced degrees



SGA Talent's 2023 Fortune 100 CFO Report

What's in the CFO report?

Organization Chart Examples

100 Chief Financial Officers to
include 18 women

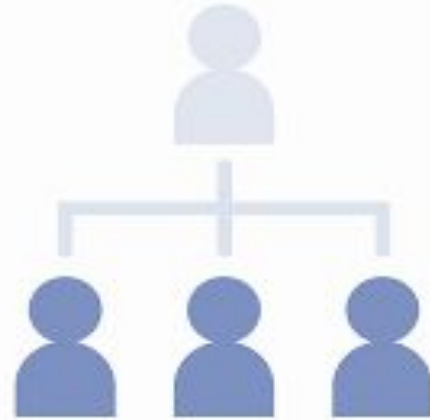
100 Biographies & Live Links To
Profiles

Highlights on Education and
Experience

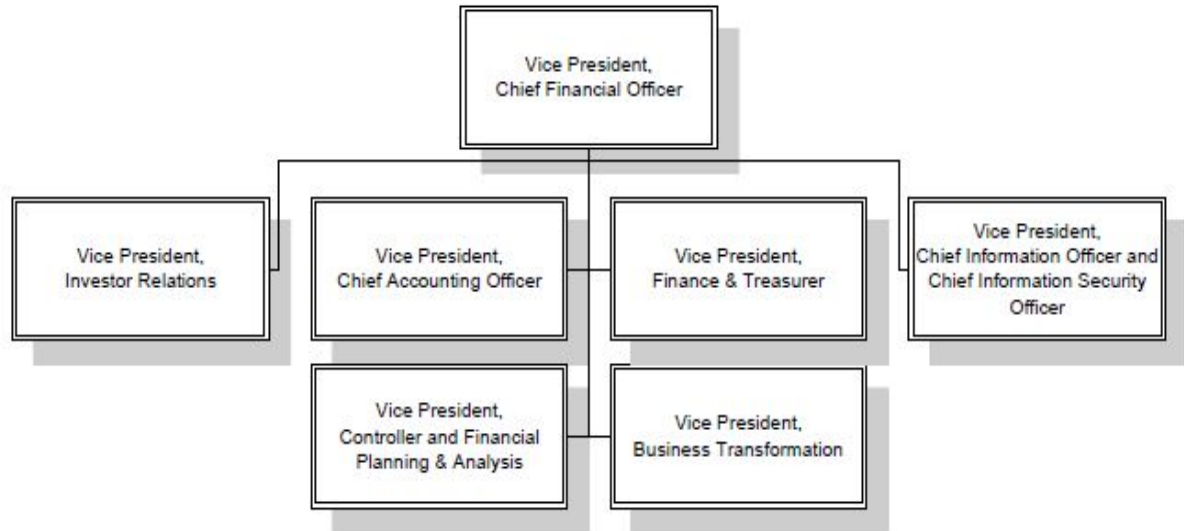


Organization Charts Examples

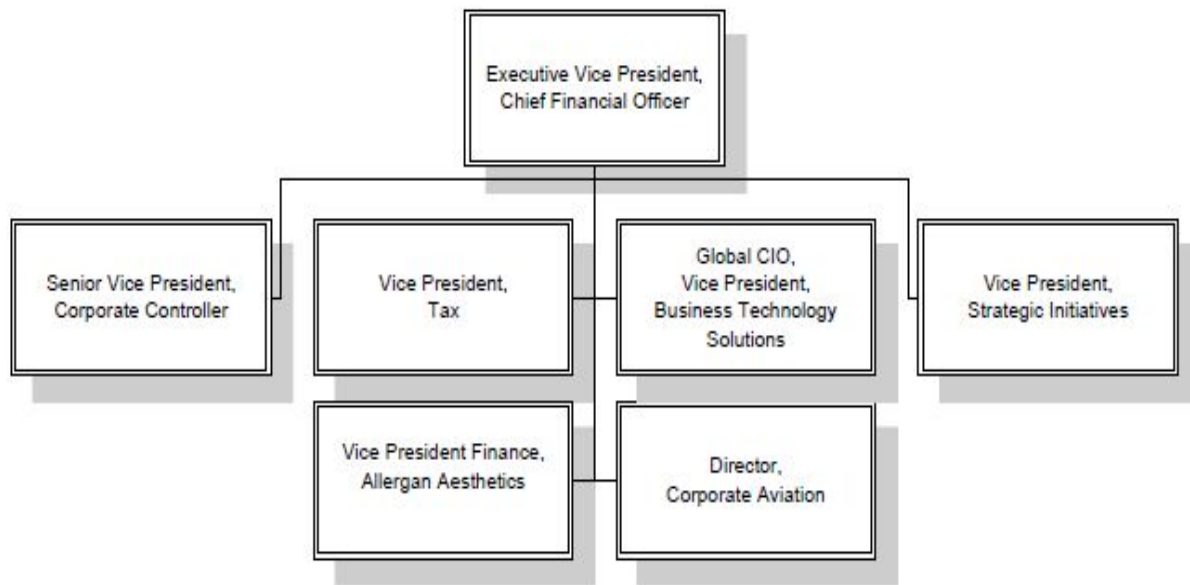
How does yours organization chart
compare to other teams?



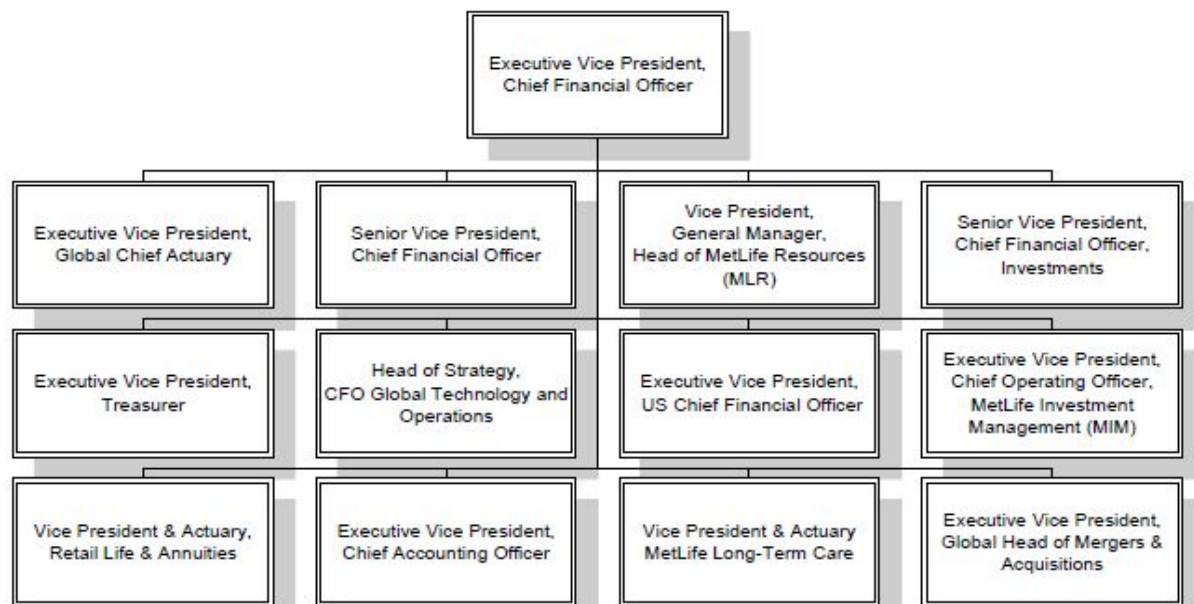
Chief Financial Officer Organizational Chart Example



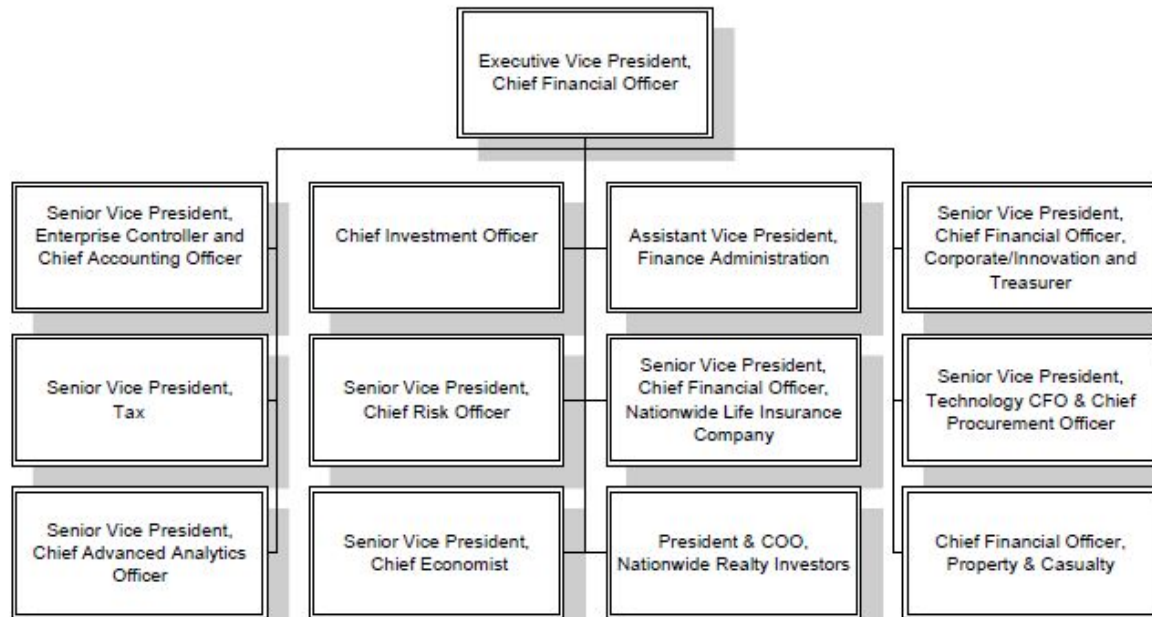
Chief Financial Officer Organizational Chart Example



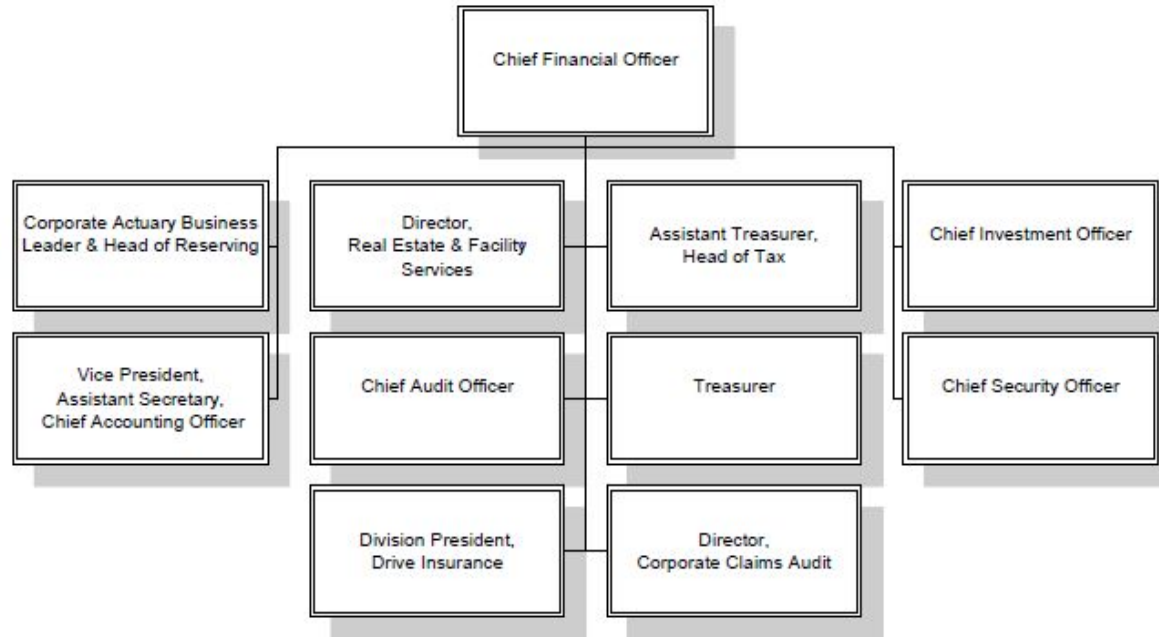
Chief Financial Officer Organizational Chart Example



Chief Financial Officer Organizational Chart Example



Chief Financial Officer Organizational Chart Example



18 Women Chief Financial Officers From The Fortune 100



18 Women Chief Financial Officers From The Fortune 100

Live Links to profiles



1. [Brandi Joplin, Senior Vice President and Chief Financial Officer, Sam's Club](#)
2. [Kathryn A. Mikelis, Senior Vice President, Chief Financial Officer, Exxon Mobil](#)
3. [Ruth Porat, President, Chief Investment Officer ,Interim Chief Financial Officer Stepping Down in role until search is filled](#)
4. [Amy Hood, Executive Vice President, Chief Financial Officer, Microsoft](#)
5. [Maryann T. Mannen, Executive Vice President, Chief Financial Officer, Marathon Petroleum](#)
6. [Chryssa C. Halley, Executive Vice President, Chief Financial Officer, Fannie Mae](#)
7. [Susan Li, Chief Financial Officer, Meta Platforms](#)
8. [Yvonne McGill, Chief Financial Officer, Dell Technologies](#)
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10. [Sharon McCollam, President, Chief Financial Officer, Albertsons](#)
11. [Sharon Yeshaya, Chief Financial Officer, Morgan Stanley](#)
12. [Marie Myers, Chief Financial Officer, HP](#)
13. [Caroline Litchfield, Executive Vice President, Chief Financial Officer, Merck](#)
14. [Elizabeth O`Melia, Chief Financial Officer, Dow Jones](#)
15. [Sabra Purtill, Executive Vice President, Chief Financial Officer, AIG](#)
16. [Jessica Fischer, Chief Financial Officer, Charter Communications](#)
17. [Olivia Nelligan, Executive Vice President, Chief Financial Officer, Chief Strategy Officer, CHS](#)
18. [Karen Davis, Senior Vice President, Chief Financial Officer, PBF Energy](#)

Education Backgrounds Of The 18 Women Chief Financial Officers From The Fortune 100 (September 2023)

1. Brandi Joplin, University of Arkansas, Bachelors in Accounting
2. Kathryn A. Mikelis, Bachelor of Science from the University of Illinois, Master of Business Administration in Finance from the University of Chicago
3. Ruth Porat, holds a Bachelor of Arts in Economics and International Relations from Stanford University, an M.Sc. in Industrial Relations from the London School of Economics, and an M.B.A. with distinction from the Wharton School of the University of Pennsylvania
4. Amy Hood, Bachelor's degree in Economics from Duke University and Master's Degree in Business Administration from Harvard University
5. Maryann T. Mannen, Bachelor's Degree in Accounting and a Master of Business Administration Degree from Rider University
6. Chryssa C. Halley, Bachelor of Arts in Economics from St. Mary's College of Maryland
7. Susan Li, Bachelors of Arts. and Bachelors of Science. from Stanford University
8. Yvonne McGill, Bachelor of Science degree in accounting from Virginia Tech
9. Susan M. Diamond, Bachelor of Arts in Accounting from Bellarmine College (now Bellarmine University) and is a licensed certified public accountant (inactive)
10. Sharon McCollam, Bachelors of Science. in Accounting from the University of Central Oklahoma and is a Certified Public Accountant
11. Sharon Yeshaya, University of Pennsylvania for their undergraduate degree, where she studied economics. Sharon then went on to earn their MBA from the Wharton School, with a concentration in finance.
12. Marie Myers, Bachelor of Arts in Political Science and a Bachelor of Economics from the University of Queensland, in Brisbane, Australia. She also earned a Master of Business Administration from the University of St. Thomas, Houston, Texas
13. Caroline Litchfield, Bachelor of Science degree in Mathematics from the University of Leicester and is a fellow of the Chartered Institute of Management Accountants
14. Elizabeth O'Melia, Bachelor's Degree in accounting from Montclair State University and an MBA from Columbia Business School
15. Sabra Purtill, M.A. from Georgetown University and a Bachelors of Arts with High Honors from The University of Virginia
16. Jessica Fischer, Washington University in St. Louis, where she earned a Bachelors of Science in Business Administration in Accounting and Managerial Economics, and a Master of Science in Business Administration with a Concentration in Accounting
17. Olivia Nelligan, Bachelor's Degree in Civil Law and a Higher Diploma in Business & Financial Information Systems from University College Cork, Ireland. She is a chartered accountant and an associate member of the Institute of Taxation in Ireland. Olivia earned an MBA at the University of Wisconsin – Madison
18. Karen Davis, Bachelors of Science in Accounting from California State University



Brandi Joplin Senior Vice President and Chief Financial Officer, Sam's Club



Brandi Joplin serves as senior vice president, chief financial officer, at Sam's Club, a leading membership warehouse club. In this role, Brandi leads a team of associates working across controllership, finance, merchandise planning and FP&A, as they fuel Sam's Club's journey to become the most trusted membership.

Before joining Sam's Club in 2019, Brandi served as senior vice president, chief audit executive for Walmart. In that role, she was responsible for leading a global team that provided assurance on the effectiveness of risk management and the adequacy of the control environment across all of Walmart's businesses. Prior to that position, she served as vice president, international controller. Brandi joined Walmart in March 2009 as vice president, global internal audit services, North America, and was a member of the Women's Officer Caucus Leadership Committee from 2010 to 2019.

Prior to Walmart, Brandi worked for Alltel Corporation, a Fortune 500 telecommunications company that was ultimately acquired by its competitors. During her 14-year tenure, she served in a variety of management roles within the Alltel Finance organization, including vice president, accounting and finance, and vice president, internal audit. Brandi worked for Arthur Andersen LLP earlier in her career.

Brandi graduated from the University of Arkansas in Fayetteville, Ark., with a bachelor's degree in accounting. She serves on the Arkansas Children's Hospital Foundation board and the Walmart Foundation board of directors, as well as the Dean's Advisory Board at The Sam M. Walton College of Business and the Data Science Advisory Council for the University of Arkansas. Brandi is also a member of the Young Men's Service League with her son.



Kathryn A. "Kathy" Mikells Vice President Chief Financial Officer Exxon Mobil



Kathryn A. "Kathy" Mikells joined Exxon Mobil Corporation in August 2021 as senior vice president and chief financial officer. As CFO, Ms. Mikells leads the company's finance functions, including treasury, tax, and audit as well as the company's strategic planning, global services, and investor relations functions.

Before coming to ExxonMobil, Ms. Mikells spent six years as chief financial officer for London-based Diageo, Plc. At Diageo, the global beverage manufacturer and marketer, she led all traditional corporate finance functions and oversaw the company's supply chain and procurement, strategy and business development, and shared services and information technology departments before her departure in June 2021.

Ms. Mikells' career in finance spans several industries. After receiving a Bachelor of Science from the University of Illinois, Ms. Mikells began her career in 1987 at General Electric Company as an investment analyst. After leaving GE, she held finance leadership positions in banking, including the Canadian Imperial Bank of Commerce.

In 1994, after earning a Master of Business Administration in Finance from the University of Chicago, she began a 16-year career at United Airlines Holdings Incorporated, where she served in several corporate planning and financial roles before being appointed senior vice president and chief financial officer in 2008.



**Ruth Porat, President, Chief Investment Officer,
Interim Chief Financial Officer Alphabet**

Alphabet chief financial officer Ruth Porat will take on the newly created role of president and chief investment officer for Alphabet and Google, effective Sept. 1. Porat, hired in 2015, is the company's longest serving finance chief. She will continue as CFO and lead 2024 planning while the company looks for her successor. Porat joined the company from Morgan Stanley, where she was CFO. In her new role, she will be responsible for the company's "other bets" portfolio, its unit for experimental ventures such as the self-driving car company Waymo and delivery drone service Wing. She will also help manage the company's global investments.

Porat holds a Bachelor of Arts in Economics and International Relations from Stanford University, an M.Sc. in Industrial Relations from the London School of Economics, and an M.B.A. with distinction from the Wharton School of the University of Pennsylvania



Amy Hood, Executive Vice President, Chief Financial Officer Microsoft



Amy Hood is the executive vice president and chief financial officer at Microsoft and is responsible for leading the company's worldwide finance organization, including business operations, acquisitions, treasury, tax planning, global real estate, accounting and reporting, internal audit and investor relations.

Hood joined Microsoft in 2002, and through her tenure with the company has advanced global momentum in cloud and helped digitally transform the company. She is deeply involved in the company's operations, as well as the strategy development and overall execution of the company's successful acquisitions of LinkedIn, GitHub and Nuance Communications.

For the past nine years as EVP and CFO, she has been a strategic partner to Microsoft CEO Satya Nadella, propelling long-term financial growth, championing culture and driving corporate initiatives, including Microsoft's climate, affordable housing and racial equity commitments, that have bolstered the company's broader ecosystem. She has also served on the board of directors of 3M since 2017.

Hood earned a bachelor's degree in economics from Duke University and a master's degree in business administration from Harvard University.



**Maryann T. Mannen, Executive Vice President Chief Financial Officer,
Marathon Petroleum**



Ms. Mannen is executive vice president and chief financial officer of Marathon Petroleum Corporation.

Prior to joining Marathon Petroleum in 2021, Ms. Mannen served as executive vice president and chief financial officer of TechnipFMC, a leading global engineering services and energy technology company incorporated in the United Kingdom and headquartered in Paris and Houston. From 2011 to 2017, she was chief financial officer at FMC Technologies, prior to its merger with Technip SA, which Ms. Mannen played a key role in negotiating and executing. Before that, she served as the company's deputy chief financial officer and treasurer from 2010 to 2011 and vice president of administration from 2007 to 2010. Prior to joining FMC Technologies in 1986, Ms. Mannen was finance manager for Sheller-Globe Corporation.

Ms. Mannen holds a bachelor's degree in accounting and a Master of Business Administration degree from Rider University.

Ms. Mannen serves on the boards of directors of MPLX GP LLC and Owens Corning, where she has served as the audit committee chair since 2019. She also serves as secretary of the Cynthia Woods Mitchell Pavilion board of directors and is a member of its executive and finance committees. Additionally, she is the chair of the committee of trustees and a member of the board of The Awty International School and a member of the CNBC CFO Council.



**Chryssa C. Halley, Executive Vice President, Chief Financial Officer,
Fannie Mae**

Chryssa C. Halley is Fannie Mae's Executive Vice President and Chief Financial Officer. In this role she reports to the Chief Executive Officer and is responsible for Fannie Mae's financial management and economic and strategic research functions.

Previously, Ms. Halley served as Fannie Mae's Senior Vice President and Controller. Since joining Fannie Mae in 2006, she has held a variety of positions including Senior Vice President and Deputy Controller; Vice President and Assistant Controller for Capital Markets and Operations; Vice President for Tax, Debt and Derivatives, and Securities Accounting; and Vice President for Corporate Tax.

Before joining Fannie Mae, Ms. Halley was a Director of Accounting for the Federal Agricultural Mortgage Corporation, and was Senior Director, Debt and Derivative Reporting, and Senior Director, Derivative Accounting, at Freddie Mac. She is a licensed certified public accountant in Maryland.

Ms. Halley has a Bachelor of Arts in economics from St. Mary's College of Maryland.

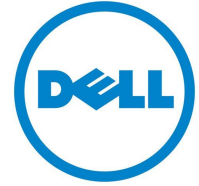


Susan Li, Chief Financial Meta Platforms



Susan Li is chief financial officer at Meta, where she leads the finance and facilities teams. Prior to becoming CFO, Susan served as the company's vice president of finance and led the teams focused on finance, business planning and treasury. She joined the company, then called Facebook, in 2008. Previously she was an investment banking analyst at Morgan Stanley.

Susan holds a B.A. and B.S. from Stanford University. Susan serves on the Board of Alaska Air Group



Yvonne McGill, Chief Financial Officer Dell Technologies

Yvonne McGill is Dell Technologies' chief financial officer (CFO). She oversees all aspects of the company's finance function, including Accounting, Financial Planning and Analysis, Tax, Treasury and Investor Relations, as well as Corporate Development, Global Business Operations and Dell Financial Services. She also partners closely with the office of the CEO to develop and execute a long-term strategy that creates value for Dell Technologies' stakeholders.

Yvonne joined Dell Technologies in 1997 and has held various leadership positions prior to assuming the CFO role, including Dell Technologies corporate controller and CFO of the Infrastructure Solutions Group, CFO of Asia-Pacific, Japan and China business, and Chief Accounting Officer.

Yvonne is a founding member and current global sponsor of Women in Action, Dell's employee resource group focused on enabling women to grow and thrive at Dell. She is also the global sponsor for the Family Balance employee resource group focused on supporting team members with the competing demands of home and work lives.

Prior to Dell, Yvonne spent three years at ManTech International Corporation as assistant controller and five years at Price Waterhouse providing audit and accounting services to a variety of technology companies. She holds a Bachelor of Science degree in accounting from Virginia Tech.

Yvonne serves on the Applied Materials, Inc. Board of Directors and is a member of its Audit, and Corporate Governance and Nominating committees



Susan M. Diamond, Chief Financial Officer Humana

Susan M. Diamond serves as Humana's Chief Financial Officer, with responsibility for all accounting, actuarial, analytical, financial, internal audit, investor relations, risk management, tax, and treasury activities. Susan is a member of the Management Team, which sets the company's strategic direction, and reports to President and Chief Executive Officer Bruce Broussard.

Susan has spent the majority of her tenure with Humana in various leadership roles in the Medicare business, with a particular passion and emphasis on growth and consumer segmentation strategies for the company's Individual Medicare Advantage and Stand Alone Part D offerings. Susan also served for two and a half years as the Enterprise Vice President of Finance, where she was responsible for enterprise planning and forecasting, trend analytics and had responsibility for each of the company's line of business CFOs and controllers. Susan most recently held the position of Segment President, Home Business (July 2019-June 2021) and Interim Chief Financial Officer (June 2021) and during this time she led the acquisition of the remaining 60 percent interest in Kindred at Home valued at \$5.7 billion, the largest acquisition in Humana's history, as well as onehome, a provider and convener of home-based services and care and risk manager, to further accelerate the development of Humana's value-based home health offering.

Prior to Humana, Susan spent six years working in various financial leadership roles for early stage, venture backed technology companies, and five years as the Chief Financial Officer for a Louisville based venture capital firm, working with early stage companies across a variety of industries.

Susan earned a Bachelor of Arts in Accounting from Bellarmine College (now Bellarmine University) and is a licensed certified public accountant (inactive). She currently serves on the Board of Directors of PepsiCo, Inc. (NASDAQ: PEP), DispatchHealth, Gentiva, and The Louisville Orchestra, Inc.



Sharon McCollam, President and Chief Financial Officer, Albertsons

Sharon McCollam currently serves as President and Chief Financial Officer of Albertsons Companies, Inc. In this role, McCollam is an integral leader in the development of the company's growth and transformation strategies. McCollam oversees all aspects of corporate finance, strategy, and business development, as well as information technology, supply chain operations, and property development. McCollam joined Albertsons in September 2021.

McCollam previously served as Executive Vice President, Chief Administrative and Chief Financial Officer of Best Buy Co., Inc. (NYSE: BBY). In this role, McCollam has been broadly recognized as the co-pilot of the company's Renew Blue transformation which has been regarded as one of the foremost omni-channel turnarounds in the retail sector. McCollam served in this role from 2012 to 2016 and remained as a senior advisor to the company until 2017.

Prior to Best Buy, McCollam served as Executive Vice President, Chief Operating and Chief Financial Officer of Williams-Sonoma, Inc. (NYSE: WSM). McCollam joined the company in 2000, was promoted to the role of Chief Operating and Chief Financial Officer in 2006 and was appointed to the Board of Directors in 2010. McCollam retired from Williams-Sonoma in 2012.



Morgan Stanley

Sharon Yeshaya, Chief Financial Officer, Morgan Stanley

Sharon Yeshaya is the current CFO at Morgan Stanley. Sharon previously worked for the company as a summer intern in 2000.

Sharon Yeshaya attended the University of Pennsylvania for their undergraduate degree, where she studied economics. Sharon then went on to earn their MBA from the Wharton School, with a concentration in finance.



Marie Myers, Chief Financial Officer, HP



Marie Myers is Chief Financial Officer at HP Inc. where she leads the company's Finance organization and is responsible for all aspects of financial operations including accounting, financial planning and analysis, business decision support, tax, audit, treasury, and investor engagement. She also oversees HP's Information Technology and Transformation organizations, a role she has held since being named the company's Chief Transformation Officer in June 2020.

In addition to her 20+ years with HP, Marie gained experience outside the company as CFO at UiPath, a leading robotic process automation company. Earlier in her career, Marie served as HP's Global Controller, driving innovative transformation initiatives and business development. Throughout her career, she built a reputation for her financial acumen, operational rigor and ability to drive change. She broke new ground by implementing intelligent automation within Finance – significantly improving efficiency and impact – thereby creating a blueprint for the rest of HP. She also played a crucial role as Finance Lead for the separation of Hewlett-Packard Company, the most complex business separation in corporate history. Before joining HP, Marie held management positions with the Department of Trade and Industry and Treasury in Australia.

Marie serves on a range of outside boards including F5 Networks, a global company that specializes in cloud and security application services and is the founder, board member and President Emeritus of the Anti-Gray Market Alliance. Marie is a passionate advocate for STEM education and serves on the boards of the University of St. Thomas Advisory in Houston, and the University of Queensland in America, Inc.

Marie has been recognized by Women in Computing and was named to the Top 40 under 40 in Finance. She also was chosen as one of the Top 20 Most Powerful Businesswomen in Texas and was recognized by the University of Queensland as its Alumna of the Year. In 2017, she was named HP's Working Mother of the Year, and in 2018 was selected for Texas Executive Women on the Move and one of the Top 30 Influential Women of Houston. In 2019, she was recognized as one of Houston Business Journal's Women Who Mean Business.

A native of Australia, Marie earned a Bachelor of Arts in Political Science and a Bachelor of Economics from the University of Queensland, in Brisbane, Australia. She also earned a Master of Business Administration from the University of St. Thomas, Houston, Texas. Marie is based in Houston, Texas.



Caroline Litchfield, Executive Vice President, Chief Financial Officer, Merck

Caroline Litchfield is executive vice president and chief financial officer for Merck, responsible for the company's finance, procurement and real estate operations. Prior to this role, Caroline served as the company's treasurer, a position that included responsibility for treasury, tax and investor relations. From 2014 to 2018, Caroline led finance for Human Health, the company's largest business, overseeing financial operations and reporting in approximately 100 markets.

Previously, Caroline was the vice president and finance lead for the company's Emerging Markets region when it was established in 2009 following the merger of Merck and Schering-Plough and was instrumental in integrating the two companies. She joined Merck in 1990 in its U.K. business and has held a wide range of positions of increasing responsibility in the company's country, regional and global finance functions.

Caroline received her Bachelor of Science degree in Mathematics from the University of Leicester and is a fellow of the Chartered Institute of Management Accountants.



DOW JONES

Liz O'Meila, Chief Financial Officer, Dow Jones

Liz O'Melia is the chief financial officer at Dow Jones. She is responsible for leading the Dow Jones global finance organization and is a member of the company's executive committee, providing strategic counsel and analytical insight to support growth across the business. Liz also oversees the accounting, business support, financial planning and analysis, treasury, tax and internal audit functions.

Previously, Liz was the chief financial officer of S&P Global Ratings. She was also a CFO executive partner at Gartner. She has held senior roles at S&P Global, formerly McGraw-Hill, Covanta Energy and Public Service Enterprise Group.

Liz is a member of the Women's Bond Club and Financial Executives International and is on the board of the Museum of American Finance, an organization that supports financial literacy and seeks to improve understanding of the influence of financial institutions and capital markets on the U.S. and global economies, and on individuals' lives.



Sabra Purtill, Executive Vice President, Chief Financial Officer, AIG

She joined AIG in 2019 as Deputy Chief Financial Officer and Treasurer and then served as AIG's Chief Risk Officer from 2021-2022. From April 2022 Ms. Purtill served as Chief Investment Officer of Corebridge Financial before returning to AIG in January 2023.

Prior to AIG, Ms. Purtill was with The Hartford Financial Services Group, Inc., where she served as Senior Vice President, Investor Relations & Treasurer. Previously, Ms. Purtill was Managing Director, Investor Relations & Communications, at Assured Guaranty Ltd. from 2004 to 2011, and prior to that, was a Corporate Finance Officer at ACE Limited, now known as Chubb Limited, where she led the initial public offering of Assured Guaranty Ltd. She began her career in corporate finance at Chase Manhattan Bank, N.A., progressing to insurance ratings at Standard & Poor's, investment banking at Merrill Lynch, and sell-side equity research covering the insurance industry at ABN AMRO Incorporated, Keefe, Bruyette & Woods, Advest Group, Inc. and Conning & Co.

Ms. Purtill holds an M.A. from Georgetown University and a B.A. with High Honors from The University of Virginia. She is a member of Phi Beta Kappa and has held a Chartered Financial Analyst (CFA) designation since 1995. In addition, she is Chairperson of the Advisory Board to The Center for Politics at The University of Virginia, and is a member of the Board of Trustees of The College Foundation of the University of Virginia.



Jessica Fischer, Chief Financial Officer, Charter Communications

Jessica Fischer was named Chief Financial Officer of Charter Communications in October 2021. Ms. Fischer oversees Accounting, Finance, Tax and Risk Management, Procurement, Investor Relations, Internal Audit, and Corporate Budgeting and Planning. Additionally, she manages Charter's equity and capital markets strategy and execution, as well as M&A and investing activity.

Ms. Fischer most recently served as Executive Vice President of Finance and joined Charter as Corporate Treasurer in 2017. Before joining Charter, she was a partner in the National Tax Department at EY where she advised clients on the tax structuring and implementation of partnership transactions primarily in the media and telecommunications space, including advising Charter on its transactions with Time Warner Cable and Bright House Networks in 2016.

She is a graduate of Washington University in St. Louis, where she earned a B.S. in business administration in accounting and managerial economics, and a master of science in business administration with a concentration in accounting.



Karen B. Davis, Senior Vice President, Chief Financial Officer, PBF Energy



Karen Davis joined PBF Energy as its Chief Financial Officer in January of 2023. Previously, Ms. Davis previously served as Executive Vice President and Chief Financial Officer of Western Refining, Inc. and its affiliated entities, Western Refining Logistics LP and Northern Tier Energy, LP through May 2017. During her career, she has served in various chief financial officer and financial reporting officer positions with various public and private companies throughout the United States. Ms. Davis also served as an independent director of PBF Energy since January 1, 2020 to December 31, 2022 and the Chairperson of the Audit Committee since October 1, 2020 to December 31, 2022. From 2017 through 2019, she served as a director of PBF Logistics LP, where she was a member of the Audit and the Conflicts Committees.



Olivia Nelligan, Executive Vice President, Chief Financial Officer, Chief Strategy Officer, CHS

Olivia Nelligan, Executive Vice President, Chief Financial Officer, Chief Strategy Officer, CHS

Olivia Nelligan is executive vice president, chief financial officer and chief strategy officer of CHS, the nation's leading farmer-owned cooperative and a global energy, grains and food company.

Nelligan has more than 20 years of experience as a global finance leader and business partner with expertise leading transformation across teams and delivering sustainable, profitable growth. Nelligan previously served as chief executive officer of Nasco, LLC, a private equity-owned company. After serving as Nasco's CEO, she served as non-executive chair of the company's board. Before being named Nasco's CEO, Nelligan was the company's chief financial officer.

Prior to joining Nasco, she spent 14 years at Kerry Group, where she held finance and strategy leadership positions, including serving as global chief financial and strategic planning officer for the Taste & Nutrition division and chief financial officer for the Americas Ingredients & Flavors division. She began her career at Arthur Andersen in Dublin, Ireland.

Nelligan holds a bachelor's degree in civil law and a higher diploma in business & financial information systems from University College Cork, Ireland. She is a chartered accountant and an associate member of the Institute of Taxation in Ireland. Olivia earned an MBA at the University of Wisconsin – Madison.

Nelligan also serves on the board of directors for Cooperative Ventures, a venture capital fund joint venture between CHS and Growmark that focuses on innovative solutions and emerging technologies that positively impact farming.



Education Information Fortune 100 Chief Financial Officers

Overall 63% have earned advanced degrees



Education Information of The Fortune 100 Chief Financial Officers

 **John David** earned his MBA and Bachelor of Business Administration from Baylor University.

Brandi Joplin, University of Arkansas, Bachelors in Accounting

Brian Olsavsky received a BS in Mechanical Engineering from Penn State and an MBA in Finance from Carnegie Mellon University.

Kathryn A. Mikelis, Bachelor of Science from the University of Illinois, Master of Business Administration in Finance from the University of Chicago

Luca Maestri, graduated from Luiss University with a bachelor's degree in Economics and earned a master's degree in Science of Management from Boston University.

John Rex received an undergraduate degree from Brigham Young University and an MBA from The Wharton School of the University of Pennsylvania.

Shawn Guertin is a fellow of the Society of Actuaries and holds a Bachelor of Arts from Boston University.

Marc d. Hamburg, - N/A

Ruth Porat, holds a Bachelor of Arts in Economics and International Relations from Stanford University, an M.Sc. in Industrial Relations from the London School of Economics, and an M.B.A. with distinction from the Wharton School of the University of Pennsylvania

Britt Vitalone holds a Bachelor of Science in Accounting from St. John Fisher College and is a certified public accountant

Education Information of The Fortune 100 Chief Financial Officers



Pierre R. Breber earned bachelor's and master's degrees in mechanical engineering from the University of California, Berkeley, in 1986 and 1987, respectively, and a master's degree in business administration from Cornell University in 1989.

James Cleary graduated from Dartmouth College with a Bachelor of Arts in Economics and received his Master of Business Administration from Harvard Business School.

Richard Galanti earned his B.S. in economics from the Wharton School at the University of Pennsylvania and his M.B.A. from the Stanford University Graduate School of Business.

Amy Hood, Bachelor's degree in Economics from Duke University and Master's Degree in Business Administration from Harvard University

Aaron Alt earned his Master of Business Administration from the J.L. Kellogg School of Management at Northwestern University, a Juris Doctor from Harvard Law School and a bachelor's degree in history and political science from Northwestern University.

Brian Evanko earned a bachelor's degree in actuarial science from Pennsylvania State University and holds the FSA (Fellow of the Society of Actuaries), MAAA (Member of the American Academy of Actuaries) and CFA (Chartered Financial Analyst) designations.

Maryann T. Mannen, Bachelor's Degree in Accounting and a Master of Business Administration Degree from Rider University

Kevin J. Mitchell is a certified internal auditor and a fellow with the Chartered Institute of Management Accountants.

Jason Fraser received a graduate degree from Harvard Law School and an undergraduate degree from The University of Texas at Austin

John Lawler earned a bachelor's degree in economics from Knox College in 1988 and a master's degree in Business Administration from the University of Iowa in 1990.

Education Information of The Fortune 100 Chief Financial Officers

Richard McPhail earned bachelor's degrees in economics and business management from North Carolina State University and a master's degree in business administration from the Fuqua School of Business at Duke University.

Paul Jacobson graduated from Auburn University with a bachelor's degree in aviation management and later received a Master of Business Administration from Vanderbilt University's Owen Graduate School of Management.

John E. Gallina, N/A

Jeremy Barnum graduated from Harvard College with a degree in Chemistry

Gary Millerchip received his Bachelor's of Arts degree in Financial Services from Birmingham City, University in 1996, and earned a Post Graduate Diploma from University of Warwick in 2001

Drew Asher holds a bachelor's degree in accounting from the University of Florida and a master's in taxation from the University of Central Florida

Tony Skiadas is a licensed Certified Public Accountant in the state of New Jersey, and is a member of the American Institute of Certified Public Accountants and New Jersey Society of Certified Public Accountants. He holds an MBA in Finance from Seton Hall University and a Bachelor of Science degree in accounting from the University of Delaware

Manmohan Mahajan went to Delhi University and received a Bachelor of Commerce (Honors) Accounting, Financial Management, Corporate Laws, Economics.

Chryssa C. Halley, Bachelor of Arts in Economics from St. Mary's College of Maryland

James Armstrong earned a B.S. degree in Economics from Duke University and holds the Chartered Financial Analyst (CFA) designation.

Education Information of The Fortune 100 Chief Financial Officers

Pascal Desroches is an honors graduate of St. John's University where he received a BS in accounting. He received an MBA, with a concentration in corporate finance and management of organization, from the Columbia University Graduate School of Business.

Susan Li, Bachelors of Arts. and Bachelors of Science. from Stanford University

Alastair Borthwick holds a masters' degree in business administration from the Amos Tuck School at Dartmouth College, and he graduated from the University of St. Andrews in Scotland where he majored in economics and statistics.

Michael Fiddelke has an MBA from Northwestern University's Kellogg School of Management and a bachelor of science in industrial engineering from the University of Iowa

Yvonne McGill, Bachelor of Science degree in accounting from Virginia Tech

Vikram Luthar holds a bachelor's of technology in aerospace engineering from the Indian Institute of Technology and an MBA from the Wharton School at the University of Pennsylvania

Mark Mason serves as a Trustee of Howard University, where he received a B.B.A. in finance and graduated with honors. He also holds an M.B.A. from Harvard Business School.

Brian Newman, is a graduate of Georgetown University and earned an MBA from New York University's Stern School of Business. Brian also completed Harvard Business School's executive program for global leadership.

Dave Denton earned a bachelor's degree in business administration from Kansas State University and an MBA from the Babcock Graduate School of Management at Wake Forest University.

Brandon Sink earned a bachelor's degree in business administration and a master's degree in accounting from the University of North Carolina at Chapel Hill. He is a certified public accountant licensed in the state of North Carolina,

Education Information of The Fortune 100 Chief Financial Officers

Joe Wolk holds a Bachelor of Science degree in Finance from St. Joseph's University, He earned his Juris Doctor degree from Temple University School of Law and is also a Certified Public Accountant (CPA).

John Dietrich earned a bachelor's degree in law from Southern Illinois University, Carbondale and a doctor of law from the University of Illinois Chicago School of Law.

Susan M. Diamond, Bachelor of Arts in Accounting from Bellarmine College (now Bellarmine University) and is a licensed certified public accountant (inactive)

Dylan Bramhall holds a Bachelor of Business Administration degree in Finance and a Master of Business Administration degree, both from the University of Iowa.

Jon Farney, received a bachelor's degree in accounting from Illinois State University and earned his MBA from the University of Michigan.

Christian Lown holds an MBA from The University of Virginia's Darden Graduate School of Business Administration, and a Bachelor of Arts in International Relations from Lynchburg College.

Hugh Johnson holds a B.S. from Syracuse University and an M.B.A. from the University of Chicago

Michael P. Santomassimo, earned his bachelor's degree in finance from The American University and an executive MBA from New York University. Mike serves as a member of the board of trustees of The Peck School in Morristown, New Jersey

Kevin L. Lansberry, holds a Bachelor of Science in Finance from Ball State University and a Master of Business Administration from the Crummer School of Business at Rollins College

W. L. (Bill) Bullock, Jr. received a bachelor's degree in chemical engineering from Texas A&M University in 1986 and a master's degree in business administration with an emphasis in finance from Oklahoma City University in 1996. Bullock is a registered Professional Engineer in the state of Texas

Education Information of The Fortune 100 Chief Financial Officers



Vaibhav Taneja holds a Bachelors of Commerce degree from Delhi University and is a Certified Public Accountant

Andre Schulten, graduated from the University of Münster in 1996.

Rahul Ghai, holds an MBA from Purdue University Daniels School of Business 2000 and he graduated in 1992 from Delhi University with a degree in Economics and AccountingS

Sharon McCollam, Bachelors of Science. in Accounting from the University of Central Oklahoma and is a Certified Public Accountant

John McCallion earned a Bachelor of Science degree in accounting from Syracuse University, an MBA from the University of Pennsylvania, The Wharton School and is a certified public accountant.

Denis Coleman, holds a Bachelor of Arts in politics from Princeton University.

Kenny Cheung holds a bachelor's degree in finance from the University of Maryland and an M.B.A. from Washington University in St. Louis.

Shawn Mural earned a bachelor's degree from Canisius College and an MBA from the University of Texas at Dallas.

Brian West, received a bachelor's degree in finance from Siena College and a Master of Business Administration from the Columbia Business School.

Bill Dunaway is a graduate of Northern Illinois University with a degree in Accounting, he graduated in 1993.

Education Information of The Fortune 100 Chief Financial Officers



Jay Malave earned a bachelor's degree in mathematics from the University of Connecticut, a master's in accounting from the University of Hartford and a Juris Doctor from the University of Connecticut School of Law

Sharon Yeshaya attended the University of Pennsylvania for their undergraduate degree, where she studied economics. Sharon then went on to earn their MBA from the Wharton School, with a concentration in finance.

David Zinsner holds an MBA from the Owen Graduate School of Management at Vanderbilt University and a BS degree in Industrial Management from Carnegie Mellon.

Marie Myers, earned her Bachelor of Arts in Political Science and a Bachelor of Economics from the University of Queensland, in Brisbane, Australia. She also earned a Master of Business Administration from the University of St. Thomas, Houston, Texas.

Marshall Witt holds a Bachelor of Business Administration in Finance from Pacific Lutheran University, a Masters in Accounting from Seattle University and is a Certified Public Accountant.

James Kavanaugh, earned his Master of Business Administration from The Ohio State University and Bachelor of Science from the University of Dayton

William Rutherford received a Bachelor's Degree in Accounting and Finance from the University of Tampa and is a Certified Public Accountant.

Ken Tanji holds a bachelor's degree in economics from Yale University, an MBA in finance from the University of Minnesota, and is a Chartered Financial Analyst.

Andrew Bonfield is a chartered accountant with a Bachelor of Commerce degree from the University of Natal in Durban, South Africa.

Caroline Litchfield, Bachelor of Science degree in Mathematics from the University of Leicester and is a fellow of the Chartered Institute of Management Accountants

Education Information of The Fortune 100 Chief Financial Officers



Ira Birns holds a Bachelor of Business Administration degree in Public Accounting from Hofstra University. He is a certified public accountant as well as a certified treasury professional.

Eric Feldstein earned a BA from Columbia University and an MBA from Harvard University.

Randall Fowler received an undergraduate degree and a graduate degree from Louisiana Tech University.

Scott Reents earned his bachelor's degree in finance and economics from the University of Nebraska as well as a Juris Doctor and Master of Business Administration from Washington University.

Al Swanson graduated from University of North Dakota

Elizabeth O'Melia, Bachelor's Degree in accounting from Montclair State University and an MBA from Columbia Business School

Sabra Purtill, M.A. from Georgetown University and a Bachelors of Arts with High Honors from The University of Virginia,

Christophe Le Caillec holds a Master's in Management from Audencia Graduate Business School.

David Phillips, N/A

Jessica Fischer, Washington University in St. Louis, where she earned a Bachelors of Science in Business Administration in Accounting and Managerial Economics, and a Master of Science in Business Administration with a Concentration in Accounting

Education Information of The Fortune 100 Chief Financial Officers

John Tyson has a Bachelor of Arts Degree in economics from Harvard University and a Master of Business Administration from the Stanford Graduate School of Business.

Joshua Jepsen earned degrees in accounting and Spanish from the University of Northern Iowa and an MBA from the University of Michigan's Ross School of Business. He holds certificates in international business and Portuguese.

R. Scott Herren holds a Bachelor of Industrial Engineering from Georgia Institute of Technology and a Master of Business Administration degree in Finance from Columbia University

Tim Frommeyer is a mathematics graduate of Xavier University,

Jess Merten has a bachelor's degree in finance and accounting from the University of Wisconsin-Oshkosh.

Dan Janki graduated from Ohio State University with degrees in Finance and Accounting.

Christopher Peirce is a graduate of Harvard.

John Klinger attended Northeastern University.

John Sauerland has a bachelor's degree in applied mathematics from UCLA and an MBA from the University of Chicago.

Devon May earned a Master of Business Administration from Embry-Riddle Aeronautical University in Daytona Beach, Florida, and a Bachelor of Management in finance from the University of Lethbridge in Alberta, Canada.

Education Information of The Fortune 100 Chief Financial Officers

Patrick Hatcher earned a bachelor's degree in International Relations from Bucknell University and a master's degree in Business Administration from Washington University's Olin School of Business.

Karen Davis, Bachelors of Science in Accounting from California State University

Matthew Friend holds a bachelor's degree in business administration from the University of California, Berkeley, where he was a pitcher for the baseball team.

Matt Bilunas, holds a bachelor's degree in accounting from Iowa State University.

David Elkins earned his bachelor's degree from the University of Delaware, an MS from the University of Pennsylvania, and an MBA from Drexel University.

Stephen Williamson holds a bachelor's degree in accounting and finance from the University of Wales and is a member of the Institute of Chartered Accountants of England and Wales.

Gerry Laderman graduated from Dartmouth College with a bachelor of arts degree in 1979, and the University of Michigan Law School with a juris doctor in 1982.

Akash Palkhiwala holds an undergraduate degree in Mechanical Engineering from L.D. College of Engineering in India and an M.B.A from the University of Maryland.

ROBERT E. FUNCK, JR., holds a Bachelor's degree in accounting from St. Ambrose University.

John Murphy earned a bachelor's degree in business studies from Trinity College in Dublin and a diploma in professional accounting from University College in Dublin. He qualified as a chartered accountant of the Irish Institute of Chartered Accountants.

Olivia Nelligan holds a bachelor's degree in civil law and a higher diploma in business & financial information systems from University College Cork, Ireland. She is a chartered accountant and an associate member of the Institute of Taxation in Ireland. Olivia earned an MBA at the University of Wisconsin – Madison.

Fortune 100 Chief Financial Officers With Full Biographies



Chief Financial Officers from the Fortune 100



John Lawler, Chief Financial Officer, Ford Motor Company
Richard McPhail, Executive Vice President, Chief Financial Officer, Home Depot
Paul Jacobson, Executive Vice President, Chief Financial Officer, General Motors
John E. Gallina, Executive Vice President, Chief Financial Officer, Elevance Health
Jeremy Barnum, Chief Financial Officer, JPMorgan Chase & Company
Gary Millerchip, Senior Vice President, Chief Financial Officer, Kroger
Drew Asher, Chief Financial Officer, Centene Corporation
Tony Skiadas, Executive Vice President, Chief Financial Officer, Verizon Communications
Walgreens
Chryssa C. Halley, Executive Vice President, Chief Financial Officer, Fannie Mae
Jason Armstrong, Chief Financial Officer, Comcast
Pascal Desroches, Senior Executive Vice President, Chief Financial Officer, AT&T
Susan Li, Chief Financial Officer, Meta Platforms
Alastair Borthwick, Chief Financial Officer, Bank Of America
Michael Fiddelke, Executive Vice President, Chief Financial Officer, Target Corporation
Yvonne McGill, Chief Financial Officer, Dell Technologies
Vikram Luthar, Senior Vice President, Chief Financial Officer, Archer Daniels Midland
Mark Mason, Chief Financial Officer, Citigroup
Dave Denton, Chief Financial Officer, Executive Vice President, Pfizer
Brandon Sink, Executive Vice President, Chief Financial Officer, Lowe's
Joseph J. Wolk, Executive Vice President, Chief Financial Officer, Johnson & Johnson
John Dietrich, Executive Vice President, Chief Financial Officer, FedEx
Susan M. Diamond, Chief Financial Officer, Humana
Dylan Bramhall, Group Financial Officer, Energy Transfer

Chief Financial Officers from the Fortune 100



John David Rainey, Executive Vice President and Chief Financial Officer, Walmart Inc
Brandi Joplin, Senior Vice President and Chief Financial Officer, Sam's Club
Steve Schmitt, Executive Vice President and Chief Financial Officer, Walmart U.S.
Omer Tore, Executive Vice President and Chief Financial Officer, Walmart International
Brian T. Olsavsky, Senior Vice President, Chief Financial Officer, Amazon
Kathryn A. Mikelis, Senior Vice President, Chief Financial Officer, Exxon Mobil
Luca Maestri, Senior Vice President, Chief Financial Officer, Apple
John Rex, Executive Vice President, Chief Financial Officer, UnitedHealth Group
Shawn Guertin, Executive Vice President, Chief Financial Officer, CVS Health
Marc Hamburg, Senior Vice President, Chief Financial Officer, Secretary, Berkshire Hathaway Inc.
Ruth Porat, President, Chief Investment Officer, Interim Chief Financial Officer
Britt Vitalone, Executive Vice President, Chief Financial Officer, McKesson
Pierre R. Breber, Vice President, Chief Financial Officer, Chevron
James F. Cleary, Executive Vice President, Chief Financial Officer, AmerisourceBergen
Richard A. Galanti, Executive Vice President, Chief Financial Officer, Costco
Amy Hood, Executive Vice President, Chief Financial Officer, Microsoft
Aaron Alt, Chief Financial Officer, Cardinal Health
Brian Evanko, Executive Vice President, Chief Financial Officer, The Cigna Group
Maryann T. Mannen, Executive Vice President, Chief Financial Officer, Marathon Petroleum
Kevin J. Mitchell, Executive Vice President, Chief Financial Officer, Phillips66
Jason Fraser, Executive Vice President, Chief Financial Officer, Valero Energy

Chief Financial Officers from the Fortune 100



Jon Farney, Senior Vice President, Treasurer, Chief Financial Officer, State Farm Insurance

Christian Lown, Executive Vice President, Chief Financial Officer, Freddie Mac

Hugh Johnson, Vice Chairman, Chief Financial Officer, PepsiCo

Michael P. Santomassimo, Senior Vice president, Cheif Financial, Officer, Wells Fargo

Kevin Lansberry Interim Chief Financial Officer, The Walt Disney Company

W.L. Bullock Jr., Executive Vice President, Chief Financial Officer, Conoco Phillips

Zachary Kirkhorn, Chief Financial Officer, Tesla(Stepping down)

Andre Schulten, Chief Financial Officer, Procter & Gamble

Rahul Ghai, General Electric, Chief Financial Officer GE

Sharon McCollam, President, Chief Financial Officer, Albertsons

John McCallion, Executive Vice President, Chief Financial Officer, MetLife

Denis Coleman, Chief Financial Officer, Goldman Sachs Group

Kenny Cheung, Executive Vice President, Chief Financial Officer, Sysco

Shawn Mural, Vice President, Chief Financial Officer, Raytheon Technologies

Brian West, Chief Financial Officer, Boeing

William Dunaway, Chief Financial Officer, StoneX Group

Chief Financial Officers from the Fortune 100



Jesus “Jay” Malave, Chief Financial Officer, Lockheed Martin

Sharon Yeshaya, Chief Financial Officer, Morgan Stanley

David Zinsner, Chief Financial Officer, Intel

Marie Myers, Chief Financial Officer, HP

Marshall Witt, Chief Financial Officer, TD Synnex

James Kavanaugh, Senior Vice President, Chief Financial Officer, IBM

William Rutherford, Executive Vice President, Chief Financial Officer, HCA Healthcare

Ken Tanji, Executive Vice President, Chief Financial Officer, Prudential

Andrew Bonfield, Chief Financial Officer, Caterpillar

Caroline Litchfield, Executive Vice President, Chief Financial Officer, Merck

Ira M. Birns, Executive Vice President, Chief Financial Officer, World Kinect Services

Eric A. Feldstein, Executive Vice President, Chief Financial Officer, New York Life Insurance

W. Randell Fowler, Co-Chief Executive Officer, Chief Financial Officer, Enterprise Products Partners

Scott T. Reents, Executive Vice President, Chief Financial Officer, AbbVie

Al Swanson, Executive Vice President, Chief Financial Officer, Plains GP Holdings

Elizabeth O`Melia, Chief Financial Officer, Dow Jones

Chief Financial Officers from the Fortune 100



Sabra Purtill, Executive Vice President, Chief Financial Officer, AIG

Christophe Le Caillec, Chief Financial Officer, American Express

David Phillips, Executive Vice President, Chief Financial Officer, Publix Super Markets

Jessica Fischer, Chief Financial Officer, Charter Communications

John R. Tyson, Chief Financial Officer, Tyson Foods

Joshua A. Jepsen, Senior Vice President, Chief Financial Officer, Deere

Scott Herren, Executive Vice President, Chief Financial Officer, Cisco

Tim Frommeyer, Executive Vice President, Chief Financial Officer, Nationwide

Jess Merten, Executive Vice President, Chief Financial Officer, Allstate

Dan Janki, Executive Vice President, Chief Financial Officer, Delta Air Lines

Christopher L. Peirce, Executive Vice President, Chief Financial Officer, Liberty Mutual Insurance Group

John Klinger, Executive Vice President, Chief Financial Officer, TJX

John Sauerland, Chief Financial Officer Progressive

Devon May, Chief Financial Officer, American Airlines

Olivia Nelligan, Executive Vice President, Chief Financial Officer, Chief Strategy Officer, CHS

Patrick Hatcher, Executive Vice President, Chief Financial Officer, Performance Food Group

Karen Davis, Senior Vice President, Chief Financial Officer, PBF Energy

Matthew Friend, Executive Vice President, Chief Financial Officer, Nike

Matt Bilunas, Senior Executive Vice President, Chief Financial Officer, Best Buy

David Elkins, Executive Vice President, Chief Financial Officer, Bristol Myers Squibb

Gerald Laderman, Executive Vice President, Chief Financial Officer, United Airlines

Stephen Williamson, Senior Vice President, Chief Financial Officer, Thermo Fisher Scientific

Akash Palkhiwala, Chief Financial Officer, Qualcomm Incorporated

Robert Funck, Jr. Executive Vice President, Finance, Chief Financial Officer, Abbott Laboratories

John Murphy, President, Chief Financial Officer, Coca Cola Company



John David Rainey, Executive Vice President and Chief Financial Officer, [Walmart](#) Inc.

John David Rainey is the executive vice president and chief financial officer for Walmart. He is responsible for accounting and controls, corporate strategy and development, business planning and analysis, global procurement, internal audit, treasury, tax and investor relations. John David and his team work to deliver on Walmart's commitment to help customers around the world save money and live better.

Prior to joining Walmart in May 2022, John David served as PayPal's chief financial officer and executive vice president, global customer operations. In this role, he was responsible for leading PayPal's financial operations, as well as the company's efforts to deliver great service experiences through its customer operations centers around the world.

With more than 20 years of financial management experience, John David previously held the position of executive vice president and CFO at United Airlines, one of the world's largest airlines, and spent a combined 18 years between United and Continental Airlines. He began his professional career at Ernst & Young LLP.

John David is on Nasdaq's board of directors, where he is a member of the audit committee and chair of the finance committee. He also serves on the advisory board for Baylor University's Hankamer School of Business.

John David earned his MBA and Bachelor of Business Administration from Baylor University.



Brian T. Olsavsky, Senior Vice President and Chief Financial Officer Amazon



Mr. Olsavsky joined Amazon.com in April 2002. As CFO of Amazon.com, he oversees the company's overall financial activities, including controllership, tax, treasury, analysis, investor relations, internal audit and financial operations. Prior to becoming Senior Vice President and CFO in June 2015, he served as Vice President, Finance and CFO for the Global Consumer Business. In his role as Vice President, Finance and CFO for the Global Consumer Business, Mr. Olsavsky had oversight and responsibility for the finance team supporting Amazon.com websites, merchant services, and fulfillment operations and subsidiaries. From 2007 to 2010, Mr. Olsavsky was Vice President, Finance for Amazon's North America retail business unit and acquisitions, and from 2002 to 2007 Mr. Olsavsky led the finance departments for Amazon's Worldwide Operations organization. Prior to joining Amazon.com, Mr. Olsavsky spent seven years at Fisher Scientific, where he held a variety of financial and business management roles, and a total of eight years at BF Goodrich and Union Carbide, where he held a variety of financial and operational roles. Mr. Olsavsky received a BS in Mechanical Engineering from Penn State and an MBA in Finance from Carnegie Mellon University.



Luca Maestri, Senior Vice President, Chief Financial Officer, Apple



Luca Maestri is Apple's senior vice president and Chief Financial Officer reporting to CEO Tim Cook. As CFO, Luca oversees the accounting, business support, financial planning and analysis, treasury, real estate, investor relations, internal audit and tax functions at Apple. Luca joined Apple in 2013 as vice president of Finance and corporate controller, and has worked closely with Apple's senior leadership since his arrival.

Luca has over 25 years of experience building and leading finance teams in global companies with significant operating scale and complexity. Prior to joining Apple, Luca was CFO at Xerox and previously at Nokia Siemens Networks. He began his career with General Motors and spent 20 years in finance and operating roles in the Americas, Asia Pacific and Europe. While at GM, Luca was part of the team that established GM's regional Asia Pacific operations, including manufacturing investments in China and Thailand. He later became CFO for all of GM's operations in Europe, which spanned over 45 countries with annual net revenue of approximately \$40 billion.

Luca graduated from Luiss University in Rome with a bachelor's degree in Economics and earned a master's degree in Science of Management from Boston University.



**John Rex, Executive Vice President, Chief Financial Officer,
UnitedHealth Group**

John Rex was named chief financial officer and executive vice president of UnitedHealth Group in 2016. In this role, Rex has an expansive operating, growth and finance portfolio. He is responsible for oversight of Treasury, mergers and acquisitions, and venture and private equity investment activity. Rex joined Optum, UnitedHealth Group's health services business, as CFO and executive vice president in 2012. In his prior roles, Rex was a leading equity research analyst, a strategy and operational consultant and a certified public accountant across diverse health care sectors.

Rex received an undergraduate degree from Brigham Young University and an MBA from The Wharton School of the University of Pennsylvania.



Shawn Guertin, Executive Vice President, Chief Financial Officer
CVS Health

Shawn Guertin is executive vice president and chief financial officer of CVS Health. He is responsible for all aspects of the company financial strategy and operations, including accounting and financial reporting, investor relations, mergers and acquisitions, treasury and capital planning, investments, risk management, tax, budgeting, planning and procurement.

Prior to joining CVS Health, Shawn spent eight years at Aetna® where he was executive vice president, chief financial officer and chief enterprise risk officer. Shawn was the architect of the company finance strategy during a period of rapid growth and transformation. He helped Aetna enter new markets and grow through expansion and acquisitions and was a key leader in shaping and effecting the merger with CVS Health in 2018. During his time in the role, Shawn was consistently recognized by Institutional Investor magazine as a top chief financial officer.

Earlier in his career, Shawn served as executive vice president, chief financial officer, treasurer and chief actuary of Coventry Health Care. He has also served in leadership roles at UnitedHealthcare and Travelers. He is an active supporter of Memorial Sloan Kettering and other charitable causes.

Shawn is a fellow of the Society of Actuaries and holds a Bachelor of Arts from Boston University.

BERKSHIRE HATHAWAY INC.



**Marc d. Hamburg, Senior Vice President, Chief Financial Officer,
Secretary, Berkshire Hathaway**

Mr. Marc D. Hamburg serves as the Chief Financial Officer of Berkshire Hathaway Inc. and has been its Senior Vice President since 1992. Mr. Hamburg served as Vice President of Berkshire Hathaway Inc. since 1992. He has been a Director of The Lubrizol Corporation since September 16, 2011. He serves as a Director at Star Furniture Company. He has been a Director of Berkshire Hathaway Energy Company (MidAmerican Energy Holdings Company) since March 2000. He has been a Director of Precision Castparts Corp. since January 29, 2016. He serves as a Member of the Board of Managers at Burlington Northern Santa Fe, LLC.



**Britt Vitalone, Executive Vice President, Chief Financial Officer
McKesson**

Britt Vitalone is Executive Vice President and Chief Financial Officer for McKesson Corporation. Britt assumed this role in January 2018, and as a member of the Executive Operating Team, is responsible for ensuring the company's strategy creates shareholder value, communicating the company's strategies and performance to investors, and implementing a capital structure, financial processes and controls to support the company's growth and return on investment goals. Britt also oversees the company's overall financial activities, including Controllershship, Tax, Treasury, Financial Planning, Investor Relations, Internal Audit, and Financial Services operations.

Britt joined McKesson in 2006 and has served as a financial executive leader in several major businesses within the company, including Senior Vice President & Chief Financial Officer of McKesson's U.S. Pharmaceutical and Specialty Health unit. Additionally, he was Senior Vice President of Corporate Finance and Merger & Acquisition (M&A) Finance, and Senior Vice President & Chief Financial Officer of McKesson's Medical-Surgical unit.

Outside of McKesson, Britt is a member of the CNBC Global CFO Council.

Britt holds a Bachelor of Science in Accounting from St. John Fisher College and is a certified public accountant



Pierre R. Breber, Vice President, Chief Financial Officer, Chevron



Pierre R. Breber is vice president and chief financial officer of Chevron, a position he assumed in 2019. He is responsible for audit, controller, investor relations, procurement, tax and treasury activities worldwide.

Previously Breber served as executive vice president of Downstream and Chemicals. In this role, he was responsible for directing the company's worldwide manufacturing, marketing, lubricants, chemicals and Oronite additives businesses. He also oversaw Chevron's joint-venture Chevron Phillips Chemical Company.

Breber was executive vice president of Gas and Midstream where he was responsible for commercializing Chevron's natural gas resources and the company's shipping, pipeline, power and energy management, and supply and trading operations. With more than 25 years of service, Breber has served in a number of leadership positions with increasing responsibilities including managing director, Asia South Business Unit; Chevron vice president and treasurer; vice president, Finance, Chevron Downstream; and manager, Finance and Business Services, Chevron Upstream Europe Business Unit.

Breber is chair of the board of directors of the United Way Bay Area. He also serves as a board member of the Thurgood Marshall College Fund, and is a member of the Johnson Advisory Council at Cornell University.

Breber joined Chevron in 1989 as a financial analyst. He earned bachelor's and master's degrees in mechanical engineering from the University of California, Berkeley, in 1986 and 1987, respectively, and a master's degree in business administration from Cornell University in 1989.



**James F. Cleary, Executive Vice President, Chief Financial Officer,
AmerisourceBergen**

Jim Cleary is Executive Vice President and Chief Financial Officer for AmerisourceBergen where he manages the organization's financial strategy and oversees the company's financial functions including accounting, corporate finance, investor relations, tax, treasury and audit. Mr. Cleary is committed to maximizing long-term shareholder value, ensuring a balanced portfolio of growth initiatives and maintaining a high level of integrity and transparency.

Mr. Cleary was named Chief Financial Officer in 2018 after serving as Group President of Global Commercialization Services and Animal Health. In that role, he led the company's pharmaceutical commercialization solutions for manufacturers including AmerisourceBergen's international businesses and the animal health portfolio of solutions. Prior to that, he served as Chief Executive Officer of MWI Veterinary Supply Inc. from 2005 until the company's acquisition by AmerisourceBergen in February 2015 and President from 2000 to 2005.

Mr. Cleary graduated from Dartmouth College with a Bachelor of Arts in Economics and received his Master of Business Administration from Harvard Business School.



Richard A. Galanti, Executive Vice President, Chief Financial Officer Costco



Richard Galanti is the executive vice president and chief financial officer for Costco Wholesale, the warehouse club-style grocery retailer he joined in 1984.

Galanti was raised in the grocery store business as the son and nephew of grocery store operators in the south, and he remembers bagging groceries and cleaning floors at age 12. In 1984, he joined Costco as its vice president of finance and quickly moved on to senior vice president and CFO in 1985. By 1993, he had become executive vice president and CFO of the company, the roles he continues to hold today. In 1995, he also assumed a position as director of Costco Wholesale.

Throughout his tenure with what is now the second-largest retailer in the world, Galanti has helped the company grow to \$112 billion in annual sales with 81.3 million cardholding members, making it the largest membership warehouse club in the country.

Earlier in his career, Galanti worked in investment banking for Donaldson, Lufkin & Jenrette Securities Corporation in New York. While there, he provided a variety of financial services to both private and public corporate clients.

Galanti is currently on the board of Costco and is serving out a three-year term on the board of the Federal Reserve Bank of San Francisco. He earned his B.S. in economics from the Wharton School at the University of Pennsylvania and his M.B.A. from the Stanford University Graduate School of Business.



Aaron Alt, Chief Financial Officer Cardinal Health



Alt has more than 20 years of global finance and transformation experience with a proven track record of delivering strong performance and profitability improvement while maintaining financial compliance and company values.

Most recently, he served as executive vice president and chief financial officer for the Sysco Corporation, a leading global foodservice distribution company. Prior to Sysco he was both the chief financial officer and operations leader for the retail division at Sally Beauty Holdings, a large distributor of professional beauty supplies.

Alt has also held a variety of leadership roles at the Target Corporation. He started his corporate career at Sara Lee Corporation where he held a variety of roles in brand management, strategy, finance and legal.

He began his professional career as a lawyer in London, England, where he was both a U.S. private equity lawyer and an English corporate solicitor.

Alt is a supporter of the arts and believes in its power to foster creativity, promote cultural appreciation, strengthen communities, and make positive connections with others. He was involved with and a former board member of both the Ravina Festival, North America's oldest music festival, and the MacPhail Center for Music, one of the nation's oldest and largest community-based music education centers.

Alt earned his Master of Business Administration from the J.L. Kellogg School of Management at Northwestern University, a Juris Doctor from Harvard Law School and a bachelor's degree in history and political science from Northwestern University.



**Brian Evanko, Executive Vice president, Chief Financial Officer,
The Cigna Group**

Brian Evanko serves as the Executive Vice President and Chief Financial Officer (CFO) of The Cigna GroupSM. As CFO, Evanko has executive leadership responsibility for the financial operations and functions, enterprise strategy, and Investment Management and Underwriting units for The Cigna Group. Since assuming this role in January 2021, the company has delivered against its Adjusted Earnings per Share (EPS) objectives and further refined its long-term roadmap for success. He is a member of the Enterprise Leadership Team for The Cigna Group.

Previously, Evanko led Cigna HealthcareSM U.S. Government business, which included Medicare Advantage, Government Pharmacy, Medicaid, Individual and Family Plans (IFP), and Cigna Supplemental Benefits (CSB). Under Evanko's leadership, the company's Medicare Advantage business experienced historic addressable market expansion and growth—as well as drove quality care and outstanding customer service, positioning the business for long-term success in a highly dynamic regulatory environment.

Evanko also previously served as the President of U.S. Individual and Voluntary businesses for Cigna Healthcare, where he led the implementation of the Affordable Care Act (ACA) for IFP, and subsequently positioned the business for long-term profitable growth.

Evanko joined the company's Finance organization in 1998 and has served in a number of roles, including Business Financial Officer for Global Individual Health, Life, and Accident operations based in Hong Kong and Singapore from 2009 to 2013. He also held various roles across the company's U.S. and International businesses in Hartford, Connecticut and Philadelphia, Pennsylvania.

Evanko earned a bachelor's degree in actuarial science from Pennsylvania State University and holds the FSA (Fellow of the Society of Actuaries), MAAA (Member of the American Academy of Actuaries) and CFA (Chartered Financial Analyst) designations.



**Kevin J. Mitchell, Executive Vice President, Chief Financial Officer
Phillips 66**



Kevin J. Mitchell is Executive Vice President and Chief Financial Officer for Phillips 66, a diversified energy company. Mitchell leads the company's treasury, accounting, auditing, tax, corporate strategy and business development functions. He has more than 30 years of experience in finance roles within the oil and gas industry.

Mitchell previously served as Vice President, Investor Relations. Prior to joining Phillips 66, Mitchell served as the General Auditor of ConocoPhillips and Vice President, Exploration and Production — Strategy, Administration and Technical Services.

He joined Conoco in 1991 and held positions in finance and accounting, including General Manager of Upstream Finance, Strategy and Planning; Vice President of Finance and Administration for ConocoPhillips Alaska; and Manager of Treasury Services.

He is a certified internal auditor and a fellow with the Chartered Institute of Management Accountants.



Jason Fraser, Executive Vice President, Chief Financial Officer, Valero Energy

Jason W. Fraser is Chief Financial Officer & Executive Vice President of Valero Energy Corp. In the past he was Senior Vice President & Deputy General Counsel at Valero Services, Inc. Mr. Fraser received a graduate degree from Harvard Law School and an undergraduate degree from The University of Texas at Austin.



John Lawler, Chief Financial Officer Ford Motor Company



John Lawler is chief financial officer for Ford. As CFO, Lawler has overall responsibility for Ford's Finance functions, including Accounting, Financial Planning and Analysis, Treasury, Tax, Investor Relations, Economics, and Audit, as well as the Ford Credit business.

Lawler was previously chief executive officer of Ford Autonomous Vehicles LLC and vice president, Mobility Partnerships, where he led the team developing and bringing to market driverless transportation services. Before that, Lawler served as vice president, Strategy, overseeing Corporate Strategy, Business Development and Global Data Insights and Analytics where he facilitated creation of Ford's long-term enterprise strategy and helped deliver critical partnerships, including with VW and Mahindra.

Lawler served as vice president and corporate controller and chief financial officer, Global Markets, from 2016 to 2018. He has also held a number of roles throughout Ford's global enterprise, including chairman and, chief executive officer of Ford China, and CFO) for Ford Asia Pacific and Africa, based in Shanghai. In the latter role, he was responsible for the financial strategy and analysis of the company's operations throughout and helped set business strategy for the region.

He joined Ford in 1990 and subsequently served in a variety of roles in North America, Europe and Asia. His assignments included controller of Ford of Europe's Product Development organization and a finance leadership assignment with Mazda in Japan. Later, Lawler was a key member of the team that led the company's North American turnaround, serving as controller of U.S. Marketing and Sales from January 2007 until moving to China in 2010. In the U.S. position, he was responsible for key business strategies including pricing and business planning, and led the company's efforts to reduce complexity and overhaul dealer policies.

Lawler earned a bachelor's degree in economics from Knox College in 1988 and a master's degree in Business Administration from the University of Iowa in 1990



Richard McPhail, Executive Vice President, Chief Financial Officer Home Depot



Richard McPhail is executive vice president and CFO of The Home Depot, the world's largest home improvement retailer with more than 2,300 stores and approximately 475,000 associates. He is responsible for the company's financial operations and functions that drive the company's growth and strategy to create the most seamless, interconnected experience in retail. This includes financial performance management, capital allocation, financial services, controllership, investor relations, tax, treasury, real estate, corporate strategy and strategic business development.

Richard joined The Home Depot in 2005 and has worked in senior roles in strategic planning, financial planning, business development, international financial management and served as the primary finance partner to all main commercial functions. Prior to joining the company, he gained international experience leading corporate development at Marconi Corporation and held positions at Wachovia Securities and Arthur Andersen.

Richard earned bachelor's degrees in economics and business management from North Carolina State University and a master's degree in business administration from the Fuqua School of Business at Duke University.



Paul Jacobson, Executive Vice president, Chief Financial Officer General Motors



Paul Jacobson joined General Motors as executive vice president and chief financial officer in December 2020.

Prior to joining GM, Jacobson served as CFO of Delta Air Lines, Inc., a company he helped transform into one of Fortune magazine's Top 50 Most Admired Companies for six consecutive years. He was named the airline industry's best CFO eight times by Institutional Investor magazine's poll of Wall Street analysts and investors.

Jacobson graduated from Auburn University with a bachelor's degree in aviation management and later received a Master of Business Administration from Vanderbilt University's Owen Graduate School of Management.

He serves on the board of trustees for the Auburn University Foundation, The Harbert College of Business Advisory Council at Auburn and The Owen Graduate School of Management Board of Visitors at Vanderbilt.



**John E. Gallina, Executive Vice President,
Chief Financial Officer(will be retiring end of 2023)Elevance Health**



John E. Gallina serves as executive vice president and chief financial officer for Elevance Health, which through its growing portfolio of plans and subsidiaries, generated revenue of more than \$137 billion in 2021.

With more than 35 years of leadership experience, he oversees all finance and actuarial functions, including procurement and corporate real estate. Gallina has served Elevance Health in several roles: as senior vice president and chief financial officer of the Commercial and Specialty Business Division; senior vice president, chief accounting officer and chief risk officer; senior vice president, Internal Audit and Continuous Improvement; and chief financial officer of Comprehensive Health Services. Previously, he was an audit senior manager at Coopers & Lybrand.



JPMORGAN CHASE & CO.

Jeremy Barnum, Chief Financial Officer, JP Morgan Chase & Company

Jeremy Barnum is the Chief Financial Officer of JPMorgan Chase & Co. and a member of the firm's Operating Committee. As CFO, Jeremy is responsible for Global Finance and Business Management, the Chief Administrative Office, the Treasury/Chief Investment Office, Control Management and Business Resiliency.

Since joining the firm in 1994, Jeremy has held a number of leadership roles including head of Global Research for J.P. Morgan's Corporate & Investment Bank (CIB), and Chief Financial Officer and Chief of Staff for the Corporate & Investment Bank from 2013 to 2021.

Jeremy graduated from Harvard College with a degree in Chemistry



Gary Millerchip, Senior Vice President, Chief Financial Officer Kroger



Mr. Millerchip was elected Senior Vice President and Chief Financial Officer effective April 2019. Prior to this, he served as Chief Executive Officer for Kroger Personal Finance since joining Kroger in 2008. Before coming to Kroger he was responsible for the Royal Bank of Scotland (RBS) Personal Credit Card business in the United Kingdom. He joined RBS in 1987 and held leadership positions in Sales & Marketing, Finance, Change Management, Retail Banking Distribution Strategy and Branch Operations during his time there.

Gary Millerchip received his Bachelor's of Arts degree in Financial Services from Birmingham City, University in 1996, and earned a Post Graduate Diploma from University of Warwick in 2001



Drew Asher, Chief Financial Officer, Centene Corporation

Drew Asher serves as Chief Financial Officer for Centene Corporation. Asher's responsibilities include overseeing Centene's Accounting, Treasury, Capital Markets, Tax, Actuarial Services, Health Economics, Financial Planning, Investor Relations, and Procurement. He has held this position since May 2021.

Asher joined Centene in January 2020 conjunction with the company's acquisition of WellCare, where he served as Executive Vice President, Specialty. Prior to that, Asher served as Executive Vice President and Chief Financial Officer of WellCare Health Plans.

Prior to joining WellCare, Asher was the Chief Financial Officer of Aetna's local and regional businesses, a position he held since May 2013 when his former employer, Coventry Health Care, was acquired by Aetna. He was with Coventry for 15 years, most recently as Senior Vice President, Corporate Finance. He started his career with Deloitte & Touche LLP, where he spent five years as an auditor and accountant serving clients, including managed care.

Asher holds a bachelor's degree in accounting from the University of Florida and a master's in taxation from the University of Central Florida.



**Tony Skiadas, Executive Vice President, Chief Financial Officer
Verizon Communications**



Tony Skiadas is responsible for Verizon's finance operations. Prior to becoming CFO on May 1, 2023, he was the Senior Vice President and Controller of Verizon, where he was responsible for corporate wide accounting, finance operations, compliance, financial policies and SEC financial reporting. His responsibilities also included the review and analysis of various corporate acquisition and divestiture projects.

Tony also served as the principal accounting officer for Verizon and provided oversight for the company's Finance Transformation, a multi-year strategic initiative focused on transforming Verizon's finance processes, systems and talent.

Prior to his role as Controller, Tony was the Senior Vice President and Chief Financial Officer for Verizon Finance Operations. Tony began his career with Bell Atlantic Mobile, a Verizon legacy company, in 1996. During his tenure, he has held various accounting, financial management and executive roles of increasing responsibility, including the implementation of Sarbanes-Oxley 404 compliance and participating in the merger integration activities surrounding the formation of Verizon Wireless.

A licensed Certified Public Accountant in the state of New Jersey, Tony is a member of the American Institute of Certified Public Accountants and New Jersey Society of Certified Public Accountants. He holds an MBA in Finance from Seton Hall University and a Bachelor of Science degree in accounting from the University of Delaware



**Manmohan Mahajan, Senior Vice President, Global Controller,
Interim Global Chief Financial Officer, Walgreens**



Manmohan Mahajan is the Interim Global Chief Financial Officer of Walgreens Boots Alliance, Inc. He joined the company in 2016, and most recently served as Senior Vice President, Global Controller and Chief Accounting Officer, where he led global reporting, global finance systems and technical accounting teams, and also provided oversight to the controllership functions at Boots in the UK and Ireland, as well as Boots Opticians and International Retail. Prior to joining WBA, Mahajan worked at GE Capital for 13 years in roles of increasing responsibilities, including Controller at GE Capital Americas and Assistant Global Controller at GE Capital Commercial Lending. Mahajan started his career in India within the public accounting sector, including PwC.

Manmohan Mahajan went to Delhi University and received a Bachelor of Commerce (Honors) Accounting, Financial Management, Corporate Laws, Economics.



Jason S. Armstrong, Chief Financial Officer Comcast



Jason Armstrong serves as Chief Financial Officer and Treasurer for Comcast Corporation, overseeing all financial functions. He also manages the corporation's capital formation, capital allocation, credit-related matters, and investment management activities.

Previously, Jason was Deputy Chief Financial Officer and Treasurer of Comcast, and before that was Chief Financial Officer at Sky, a Comcast subsidiary, and one of Europe's leading media and entertainment companies. Jason joined Sky from Comcast, where he held a number of senior roles, including Senior Vice President of Investor Relations and Finance. In that position, Jason led Comcast's investor relations team as well as the corporate financial planning and analysis team.

Prior to joining Comcast, Jason spent 13 years at Goldman Sachs where he most recently served as Managing Director, Deputy Business Unit Leader of the firm's Technology, Media and Telecommunications Research Group. He was also lead analyst for the North American Communications Services Equity Research Group with principal coverage of the cable, satellite, telecommunication services, wireless towers, and data centers industries.

He earned a B.S. degree in Economics from Duke University and holds the Chartered Financial Analyst (CFA) designation.



Pascal Desroches, Senior Executive Vice President, Chief Financial Officer, AT&T



Pascal became AT&T's Senior Executive Vice President and Chief Financial Officer in April of 2021. In this role, he is responsible for AT&T's financial planning, accounting, tax, auditing, treasury, investor relations and corporate real estate functions.

Pascal previously served as the Executive Vice President and Chief Financial Officer of WarnerMedia and the Administrative Officer of Turner Broadcasting System Inc., with responsibility for all of WarnerMedia's financial operations as well as Turner's global communications, facilities, human resources, legal, strategy and research, security and technology organizations. Prior to his role with WarnerMedia, Pascal served as Turner's Chief Financial Officer and Senior Vice President and Global Controller of Time Warner.

Before joining the WarnerMedia family, Pascal was a partner in KPMG LLP's Department of Professional Practice and was also a professional accounting fellow with the Office of the Chief Accountant at the United States Securities and Exchange Commission (SEC).

Pascal is an honors graduate of St. John's University where he received a BS in accounting. He received an MBA, with a concentration in corporate finance and management of organization, from the Columbia University Graduate School of Business.

Previously, Pascal served on the Board of Directors of Davita Inc. (NYSE: DVA) where he Chaired the Audit Committee and was a Trustee of St. John's University. He serves on the United Way Of Metropolitan Dallas Board of Directors, the Board of Trustees of Prep for Prep, St. John's Diversity, Equity & Inclusion Committee, and is a member of the UT Southwestern President's advisory board.



Alastair Borthwick, Chief Financial Officer Bank of America

Alastair Borthwick is the chief financial officer for Bank of America, and is a member of the company's executive management team.

In this role, Borthwick is responsible for the overall financial management of the company, including accounting, balance sheet management, financial planning and analysis, corporate treasury, investor relations, corporate investments and tax.

Borthwick most recently served as president of Global Commercial Banking for Bank of America, a position he assumed in 2012. He led the Commercial Bank, one of the firm's eight lines of business, which delivers integrated banking solutions to clients across Middle Market Banking; Real Estate; Healthcare, Education and Not for Profit; and Dealer Financial Services.

Previously, Borthwick was a managing director and co-head of Global Capital Markets. In that role, he had responsibility for Equity Capital Markets, Investment Grade Debt Capital Markets, Leveraged Finance, and Global Origination for Rates & Currencies. Borthwick has also served as head of Global Investment Grade Debt Capital Markets. Borthwick joined the company in 2005, and spent the prior 12 years at Goldman Sachs.

Borthwick is a member of the board of directors of the Posse Foundation, one of the most comprehensive and renowned college access and youth development programs in the United States. He is also Vice Chair of BritishAmerican Business, the leading transatlantic trade association created as a result of the merger between the British-American Chamber of Commerce in the U.S. and the American Chamber of Commerce in the U.K.

Borthwick holds a masters' degree in business administration from the Amos Tuck School at Dartmouth College, and he graduated from the University of St. Andrews in Scotland where he majored in economics and statistics.



**Michael Fiddelke, Executive Vice President, Chief Financial Officer,
Target Corporation**



Michael Fiddelke is executive vice president and chief financial officer for Target and a member of its leadership team. He is responsible for financial planning and analysis, financial operations, internal audit, accounting, investor relations, treasury, tax, risk and business development, including mergers, acquisitions, partnerships, and joint venture initiatives. Michael also oversees Target's financial and retail services team, which includes guest relations and management of its financial products, including Target RedCard.

Since joining Target in 2004 as a financial analyst, Michael has moved throughout the company in leadership positions across finance, merchandising, human resources and store operations. Most recently he served as senior vice president of operations, leading cross-functional enterprise initiatives spanning merchandising, supply chain, stores and guest experience.

In addition to his Target responsibilities, Michael serves on the board of the Minnesota Children's Museum. Prior to Target, Michael spent three years at Deloitte Consulting, LLP. He has an MBA from Northwestern University's Kellogg School of Management and a bachelor of science in industrial engineering from the University of Iowa.



Vikram Luther, Senior Vice President, Chief Financial Officer Archer Daniels Midland

Vikram Luthar is senior vice president and chief financial officer for ADM. In that role, he oversees the company's business and operations finance, accounting, controlling, treasury, tax, financial planning and investor relations activities as well as the ADM Investor Services organization. Luthar is a member of the company's Executive Council.

Luthar has served in a variety of senior-level positions since joining ADM in 2004 as vice president and treasurer. Prior to his current role, he was CFO of the company's Nutrition business, and head of investor relations. He has also served as president of ADM's Health & Wellness business; president, Bioactives; CFO of the company's Corn Processing segment; senior vice president, Strategy; and group vice president, Finance, with oversight of ADM's global treasury, credit, business planning and development, as well as M&A functions.

Before coming to ADM, Luthar spent 11 years with General Motors Co., serving in various treasury and corporate finance positions in the United States and Asia.

Luthar holds a bachelor's of technology in aerospace engineering from the Indian Institute of Technology and an MBA from the Wharton School at the University of Pennsylvania



Mark Mason, Chief Financial Officer Citigroup



Mark Mason was named Chief Financial Officer of Citi in February 2019. He is responsible for the financial management of the company and also spearheads Citi's Expense Management and Citi Ventures Initiatives. Prior to being named Citi CFO, Mr. Mason served as CFO of Citi's Institutional Clients Group (ICG) and was the executive responsible for Citi's Comprehensive Capital Analysis and Review (CCAR) submission process.

Mr. Mason joined Citi in 2001 and has held several senior operational, strategic, and financial executive positions, including CEO of Citi Private Bank, CEO of Citi Holdings and CFO and Head of Strategy and M&A for Citi's Global Wealth Management Division.

Prior to his tenure at Citi, Mr. Mason was Director of Strategy and Business Development with Lucent Technologies. He also spent several years as Strategy Consultant with Marakon Associates, working with a number of Fortune 100 companies to develop strategies to maximize shareholder value. Mr. Mason also has investment banking experience with Goldman, Sachs & Co.

Mr. Mason serves as a Trustee of Howard University, where he received a B.B.A. in finance and graduated with honors. He also holds an M.B.A. from Harvard Business School. He is a former Director of Primerica, Inc. (NYSE:PRI)



Brian Newman, Executive Vice President, Chief Financial Officer United Parcel Services



Brian is Executive Vice President (EVP) and Chief Financial Officer at UPS, responsible for the strategic financial leadership of the company, which includes communication of the firm's strategy and performance to investors as well as managing the capital structure to maximize shareholder return. He oversees the company's financial processes and controls and has responsibility for Global Procurement, Real Estate and Global Business Services (GBS), including customer service. Brian is also responsible for the company's Capital Market activity, including Treasury, M&A and UPS Capital. He is a member of the UPS Executive Leadership Team, reporting to the company's CEO.

Prior to UPS, Brian spent 26 years with PepsiCo and served in a variety of finance leadership roles spanning Europe, Asia, North and South America. He also served as Executive Vice-President for PepsiCo's Global Operations, responsible for global operations including supply chain, global procurement, global security, enterprise risk management and transformation. Brian served as the Chief Strategy Officer at PepsiCo and started up PepsiCo's global e-commerce business. Brian began his career in 1990 as an investment banker working for PaineWebber in New York City.

A dual citizen of Ireland and the U.S., Brian serves on the board of Georgetown University's Board of Regents and School of Foreign Service.

He is a graduate of Georgetown University and earned an MBA from New York University's Stern School of Business. Brian also completed Harvard Business School's executive program for global leadership.



Dave Denton, Chief Financial Officer, Executive Vice President Pfizer

Dave has more than 25 years of finance and operational expertise, including more than 20 years in the healthcare sector. As a result, he brings to Pfizer a unique perspective on the role of payers, the needs of patients, and the rapidly evolving healthcare landscape.

Prior to joining Pfizer, Dave was the CFO and Executive Vice President of Lowe's Companies Inc. He joined Lowes in 2018 and was responsible for all of Lowe's financial functions and processes. This includes corporate finance and treasury, strategy, real estate, accounting, tax, internal audit and risk management.

Dave M. Denton is the Chief Financial Officer and Executive Vice President for Pfizer. Dave is a member of Pfizer's Executive Leadership Team (ELT), providing strategic global financial leadership. Dave leads the corporate finance functions including audit, treasury, tax, insurance, operations planning and analysis (OP&A), corporate controllership, and business finance and analytics.

Before joining Lowe's, he served as executive vice president and CFO of CVS Health, where he was responsible for all aspects of financial planning and management. Dave played a key role in CVS's transformational journey from a retail pharmacy to the health solutions company it is today and led the full integration of Caremark into CVS. In December 2017, he played a pivotal role in one of the largest healthcare transactions in history when CVS acquired Aetna - structuring and negotiating the terms and financing for the transaction. Before being named the CFO of CVS Health, Dave held several leadership roles at CVS, including Senior Vice President and Controller/Chief Accounting Officer. Prior to CVS, Dave was with the management consulting firm of Deloitte Touche Tohmatsu. Dave earned a bachelor's degree in business administration from Kansas State University and an MBA from the Babcock Graduate School of Management at Wake Forest University. He serves on the board of Tapestry, Inc.



Brandon Sink, Executive Vice President, Chief Financial Officer, Lowe's

As chief financial officer, Brandon Sink is responsible for all of Lowe's financial functions and processes. This includes corporate finance and treasury, strategy, retail finance, accounting, tax, internal audit and risk management. He joined Lowe's in 2010.

Brandon has more than 20 years of finance and accounting experience. Prior to his current role, he served as senior vice president, retail finance, where he oversaw finance for stores, merchandising, supply chain, omni and marketing, providing financial leadership on strategic and operational issues, and partnering with the business to develop strategic direction and drive performance against business goals. He has also served as vice president, merchandising finance, vice president of enterprise strategy, and vice president and corporate controller. Before joining Lowe's, he held finance and accounting leadership roles at Deloitte and Nucor Corporation.

Brandon earned a bachelor's degree in business administration and a master's degree in accounting from the University of North Carolina at Chapel Hill. He is a certified public accountant licensed in the state of North Carolina, and serves on the board of trustees at the Charlotte Regional Business Alliance.



**Joseph J. Wolk, Executive Vice President, Chief Financial Officer
Johnson & Johnson**

Joseph J. Wolk (Joe) is the Executive Vice President and Chief Financial Officer for Johnson & Johnson. Joe serves as a member of the company's Executive Committee, playing a strategic role in the overall management of the organization and leading the development and execution of the business' global long-term financial strategy. Additionally, as the financial steward of Johnson & Johnson, Joe's scope of responsibilities includes driving competitive and profitable growth, generating sustainable cash flow, allocating capital to maximize value creation and managing risk across the entire enterprise.

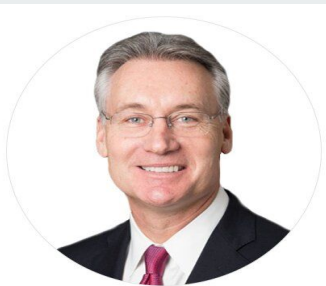
Joe leads the worldwide Finance and Global Services organizations, which includes approximately 9,000 colleagues around the globe. He has been with Johnson & Johnson for 25 years, assuming the role of Chief Financial Officer in 2018.

Prior to assuming his current responsibilities, Joe was the Vice President of Investor Relations for Johnson & Johnson. In this role, he developed a winning strategy for building strong relationships with the investment community and disseminating Johnson & Johnson's value creation narrative to all external financial stakeholders. During Joe's tenure in this role, the Investor Relations function was regularly recognized by *Institutional Investor* as one of the best teams in the industry.

Prior to Investor Relations, Joe held a variety of senior leadership roles in several sectors and functions across the company, where he achieved superior results. He served as Vice President of Finance for the Pharmaceuticals Group, Vice President of Finance for the Medical Devices Global Supply Chain and Chief Financial Officer of the North America Pharmaceuticals Group.

Joe is an accomplished, Credo-based leader; passionate about talent development, driving innovation, and community service. He is the executive sponsor of Johnson & Johnson's Impact Venture Fund, an "impact investment" fund that provides funding to entrepreneurs and their start-up companies or social enterprises to address healthcare challenges impacting people around the world. He is also the executive sponsor of the Veterans Leadership Council and a champion of the Finance Leadership Development Program. Additionally, he is a member of the Stanford Medicine Board of Fellows, the CNBC Global CFO Council and the Wall Street Journal CFO Network.

Joe holds a Bachelor of Science degree in Finance from St. Joseph's University, where he serves on the University's Board of Trustees and was recently inducted into the University's Haub School of Business Hall of Fame for his excellence in business management. He earned his Juris Doctor degree from Temple University School of Law and is also a Certified Public Accountant (CPA).



John Dietrich, Executive Vice President, Chief Financial Officer FedEx

John Dietrich is executive vice president and chief financial officer of FedEx Corporation. Dietrich is responsible for all aspects of the corporation's global financial functions, including financial planning, treasury, tax, accounting and controls, internal audit, investor relations, and corporate development. He is also a member of the six-person Executive Committee, which plans and executes the corporation's strategic business activities.

Dietrich has more than 30 years of experience in the aviation and air cargo industries. Prior to joining FedEx, he held numerous leadership roles at Atlas Air Worldwide, including serving as president and chief executive officer, and member of the Board of Directors. Dietrich was appointed president of Atlas Air Worldwide in 2019 and served as COO with responsibility for all aspects of the company's global operations from 2006 until assuming the CEO position from 2020 to 2023. After joining Atlas Air Worldwide in 1999 as associate general counsel, he was promoted to senior vice president, general counsel and corporate secretary in 2004. Dietrich also worked for United Airlines for 13 years before joining Atlas. He currently serves as Chairman of the National Defense Transportation Association, a director on the board of AAR Corporation, a member of the Board of Governors of the International Air Transport Association, and a member and former Chairman of the National Air Carrier Association.

Dietrich earned a bachelor's degree in law from Southern Illinois University, Carbondale and a doctor of law from the University of Illinois Chicago School of Law.



ENERGY TRANSFER

Dylan Bramhall, Group Financial Officer, Energy Transfer

Dylan Bramhall is Group Chief Financial Officer at Energy Transfer LP overseeing the Partnership's accounting, financial planning and analysis, credit and commodity risk management, insurance, cash management, capital markets and investor relations. From October 2020 through November 2022, Mr. Bramhall served as Executive Vice President of Finance at Energy Transfer and Chief Financial Officer at Sunoco LP, responsible for oversight of all areas of finance and treasury with a focus on strategic development. Prior positions within the Energy Transfer family include senior leadership roles in finance, treasury and M&A dating back to 2006. He holds a Bachelor of Business Administration degree in Finance and a Master of Business Administration degree, both from the University of Iowa.



**Jon Farney, Senior Vice President, Treasurer, Chief Financial Officer
State Farm Insurance**

As CFO, Jon has responsibility for financial reporting for the State Farm organization, including leadership of Enterprise Research, Financial Operations, Investment, Labs @ State Farm and the Ventures Office and co-leads the Corporate & Business Development department. He has more than 25 years of experience with State Farm and within the insurance and financial services industry.

Jon joined State Farm in 1993 and has served in a variety of executive leadership positions including assistant vice president – securities products, assistant vice president – planning & analysis, vice president – financial operations and operations vice president – underwriting. He assumed the role of senior vice president, treasurer and CFO in January 2016.

He received a bachelor's degree in accounting from Illinois State University and earned his MBA from the University of Michigan.



**Christian Lown, Executive Vice president, Chief Financial Officer
Freddie Mac**



Christian M. Lown is executive vice president and chief financial officer. In this position he is responsible for the company's financial controls, accounting, ESG strategy, investor relations, financial planning and reporting, tax, capital oversight and compliance with the requirements of Sarbanes-Oxley (SOX). He is a member of the senior operating committee and reports directly to CEO Michael DeVito.

Lown has more than 25 years of banking and finance experience. He was previously EVP and CFO at Navient Corporation. Prior to joining Navient in 2017, he was managing director, Financial Institutions Group at Morgan Stanley, where he co-led the Global FinTech and North America Banks and Diversified Finance investment banking practices. Lown joined Morgan Stanley in 2006 from UBS Investment Bank, where he served as director, Financial Institutions Group and director, Asian Equity/Derivative Sales.

Before joining UBS in 2004, Lown held various positions at Credit Suisse First Boston, Peregrine Investment Bank, and Credit Lyonnaise Global Emerging Markets.

Lown holds an MBA from The University of Virginia's Darden Graduate School of Business Administration, and a Bachelor of Arts in International Relations from Lynchburg College.



PEPSICO

**Hugh F. Johnson, Vice Chairman, Chief Financial Officer
PepsiCo.**

Hugh Johnston is Vice Chairman and Chief Financial Officer of PepsiCo. PepsiCo products are enjoyed by consumers more than one billion times a day in more than 200 countries and territories around the world. PepsiCo generated more than \$86 billion in net revenue in 2022, driven by a complementary beverage and convenient foods portfolio that includes Lay's, Doritos, Cheetos, Gatorade, Pepsi-Cola, Mountain Dew, Quaker, and SodaStream. PepsiCo's product portfolio includes a wide range of enjoyable foods and beverages, including many iconic brands that generate more than \$1 billion each in estimated annual retail sales.

Hugh assumed the role of Chief Financial Officer in 2010, and is responsible for providing strategic financial leadership for PepsiCo, including ensuring the company's strategy creates shareholder value, communicating the company's strategies and performance to investors, and implementing a capital structure, financial processes and controls to support the company's growth and return on investment goals.

Hugh joined PepsiCo in 1987, and has served in a variety of positions, including Executive Vice President, Global Operations, PepsiCo; President, Pepsi-Cola North America; Senior Vice President, Transformation, PepsiCo; Senior Vice President and Chief Financial Officer, PepsiCo Beverages and Foods; and Senior Vice President, Mergers and Acquisitions, PepsiCo

Hugh holds a B.S. from Syracuse University and an M.B.A. from the University of Chicago



**Michael P. Santomassimo, Senior Executive Vice President, Chief Financial Officer
Wells Fargo**



Mike Santomassimo is senior executive vice president and the chief financial officer (CFO) of Wells Fargo, responsible for the company's financial management functions including accounting and control, financial planning and analysis, line of business finance functions, asset-liability management, treasury and tax. He is also responsible for the company's investment portfolios, corporate development, and investor relations. Mike serves on the Wells Fargo Operating Committee and is based in New York.

A 25-year veteran of banking and investing, Mike previously served as CFO at BNY Mellon where he was responsible for the controller, treasury, investor relations, strategic planning, corporate development and tax functions, as well as its leasing businesses. He was also responsible for business resiliency, regulatory relations, and corporate services. Mike joined BNY Mellon in 2016 as CFO for its investment services businesses.

Prior to joining BNY Mellon, Mike was CFO for Banking at JPMorgan Chase, which included investment banking (advisory and equity & debt capital markets) and treasury services. He also was CFO of JPMorgan's securities services & U.S. private banking businesses and ran the strategy and finance team for Smith Barney's brokerage division.

Mike earned his bachelor's degree in finance from The American University and an executive MBA from New York University. Mike serves as a member of the board of trustees of The Peck School in Morristown, New Jersey



**Kevin L. Lansberry, Interim Chief Financial Officer
The Walt Disney Company**



Kevin Lansberry is Interim Chief Financial Officer of The Walt Disney Company and oversees the Company's worldwide finance organization, which includes brand and franchise management, corporate alliances and partnerships, corporate real estate, corporate strategy and business development, enterprise controllership, enterprise technology, financial planning and analysis, global product and labor standards, investor relations, risk management, tax, and treasury. Prior to becoming Interim CFO of The Walt Disney Company, Kevin served as Executive Vice President and Chief Financial Officer of Disney Parks, Experiences and Products. In that role, he was responsible for the financial planning and fiscal management of domestic and international theme parks and resorts, Disney Cruise Line, Disney Vacation Club, Adventures by Disney, Walt Disney Imagineering, Revenue Management and Analytics, Global Business Development and Consumer Products. In 2007, Kevin accepted an operational role as Vice President, Downtown Disney in Orlando, Florida. His responsibilities later expanded to incorporate Transportation Operations as well as Sports and Golf Operations. Later, he moved into the position of Vice President, Disney's Animal Kingdom. In 2010, he was named Senior Vice President, Worldwide Travel Operations, where he led the Worldwide Call Centers and Consumer Direct Sales Operations for all parks and resorts locations. Kevin served as Senior Vice President, Revenue Management and Analytics for the parks and resorts segment, then SVP/CFO Domestic Business in 2013, adding the international businesses in 2015. Kevin assumed the position of Executive Vice President and Chief Financial Officer, Walt Disney Parks and Resorts in May 2017, which was expanded in March of 2018 to also include Consumer Products. Kevin holds a Bachelor of Science in Finance from Ball State University and a Master of Business Administration from the Crummer School of Business at Rollins College.



**W.L. Bullock Jr., Executive Vice President, Chief Financial Officer
Conoco Phillips**

W. L. (Bill) Bullock, Jr. is executive vice president and chief financial officer. In this capacity, he oversees the teams responsible for finance, commercial, investor relations and supply chain.

Bullock has more than 35 years of oil and natural gas experience. He previously served in leadership roles as president, Asia Pacific & Middle East; vice president, Corporate Planning and Development; president, Global Gas and Power; president, Middle East & North Africa; and president and general manager, ConocoPhillips Indonesia.

He joined ConocoPhillips in 1986 and worked in various engineering, operations, commercial and business development assignments.

Bullock serves on the Engineering Advisory Council at Texas A&M University, the Joint Advisory Board for Texas A&M University at Qatar, as a Governing Director for the Houston Symphony and as director for the Sam Houston Area Council Boy Scouts of America.

He received a bachelor's degree in chemical engineering from Texas A&M University in 1986 and a master's degree in business administration with an emphasis in finance from Oklahoma City University in 1996. Bullock is a registered Professional Engineer in the state of Texas



Vaibhav Taneja, Chief Financial Officer, [Tesla](#)

Vaibhav Taneja has served as our Chief Financial Officer since August 2023. Prior to his appointment as CFO, Mr. Taneja, served as Tesla's Chief Accounting Officer since March 2019, as Corporate Controller from May 2018, and as Assistant Corporate Controller between February 2017 and May 2018. Mr. Taneja served in various finance and accounting roles at SolarCity Corporation from March 2016. Mr. Taneja holds a Bachelors of Commerce degree from Delhi University and is a Certified Public Accountant.



**Andre Schulten, Chief Financial Officer,
Procter & Gamble**



As P&G's Chief Financial Officer, Andre oversees all financial actions of the Company and leads the Finance & Accounting organization. As part of P&G's Global Leadership Council, he is also a key strategic leader as the company continues delivering sustained growth for P&G's shareholders.

A native of Germany, Andre began at P&G's Family Care production facility in Neuss as a Cost Analyst. His F&A experience spans Europe, North America, and Asia—and includes leadership of organization, supply chain, and total business restructuring and growth strategy work for P&G's Feminine Care and Baby Care business globally. Earlier in his career, he also led the systems and IT integration with Gillette—one of the most complex tasks of the acquisition. In 2018, Andre expanded his experience to lead and manage the North America Baby Care business, including full profit and loss responsibility.

With the Company for more than 25 years, Andre is known for his strong, decisive leadership approach and has an innate ability to rally an organization behind a compelling vision.



Rahul Ghai, Senior Vice President, Chief Financial Officer, GE



Rahul Ghai will become chief financial officer of GE on Sept. 1 while retaining his role as CFO of GE Aerospace — a role he has held since August 2022.

Ghai will lead GE's global finance organization and financial activities including accounting and controllership, financial planning and analysis, tax, investor relations, internal audit, and treasury.

Ghai joined GE Aerospace from Otis Worldwide Corporation where he served as Executive Vice President and CFO. Prior to Otis, Ghai was Senior Vice President and CFO of Harris Corporation, and earlier in his career, served in executive-level finance roles at Aetna and United Technologies Corp.

Rahul Ghai, holds an MBA from Purdue University Daniels School of Business 2000 and he graduated in 1992 from Delhi University with a degree in Economics and Accounting.



John McCallion is Executive Vice president and Chief Financial Officer of MetLife, Inc.

In this role, he oversees all financial management matters, including financial reporting, treasury, corporate actuarial, tax, investor relations and mergers and acquisitions.

McCallion served as MetLife's treasurer from 2016 to 2018. Prior to that, he was chief financial officer of MetLife's EMEA (Europe, the Middle East and Africa) region, based in London, from 2012 to 2016. In this role, he was responsible for all financial management matters for EMEA, including financial reporting and analysis, capital planning, pricing, actuarial, tax and risk management.

As MetLife's head of investor relations from 2011 to 2012, McCallion managed and coordinated the presentation of the company's financial results, messages and strategies to the analyst and investor community. He also previously served as vice president and chief financial officer of MetLife's investments department, managing financial analysis and reporting for more than \$450 billion in investments.

McCallion joined MetLife in July 2006 after spending 10 years in PricewaterhouseCoopers' insurance audit practice, where he worked with multinational and U.S. clients in the life and property/casualty insurance industries.

McCallion earned a Bachelor of Science degree in accounting from Syracuse University, an MBA from the University of Pennsylvania, The Wharton School and is a certified public accountant.



**Goldman
Sachs**

Denis Coleman is Chief Financial Officer of Goldman Sachs.

He serves on the Management Committee, Firmwide Enterprise Risk Committee, Firmwide Asset Liability Committee and Firmwide Risk Council.

Mr. Coleman joined Goldman Sachs in 1996 as an Analyst in the Bank Loan Group. In 1998, he moved to Capital Markets in the then Fixed Income, Currency and Commodities Division. Mr. Coleman transferred to the Investment Banking Division in 2004 and became Co-Head of US Loan Capital Markets in 2005. In 2008, he was named Co-Head of US Leveraged Finance, in 2009 he became Head of EMEA Credit Finance in London and was then named Head of the EMEA Financing Group from 2016 to 2018. From 2018 to September 2021, Mr. Coleman served as Co-Head of the Global Financing Group and from September 2021 to December 2021, he was Deputy Chief Financial Officer. He was named Managing Director in 2005 and Partner in 2008.

Denis holds a Bachelor of Arts in politics from Princeton University.

Mr. Coleman serves on the Board of Directors of Covenant House international.



Kenny Cheung, Executive Vice President and Chief Financial Officer, Sysco

Kenny Cheung is Executive Vice President and Chief Financial Officer at Sysco. In his role, Kenny is responsible for Sysco's Financial Planning & Analysis, Accounting, Audit, Tax and Corporate Finance departments.

Kenny is a results-oriented executive with global financial leadership experience. He most recently served as CFO at The Hertz Corporation, where he led the company's Global Finance Organization, including accounting, financial planning and analysis (FP&A), tax, investor relations, internal audit, and treasury operations.

Previously, Kenny managed procurement and global franchise operations. He was an integral part of the team that led Hertz through its successful restructuring and Chapter 11 emergence in June 2021. Prior to his appointment as CFO, Kenny served as Executive Vice President, Chief Operational Finance and Restructuring Officer and in several finance leadership roles, including Senior Vice President of Global FP&A and CFO for Hertz North America.

Before joining Hertz in 2018, Kenny worked at Nielsen Holdings in operational and finance leadership positions. He gained extensive international experience while working at Nielsen overseas for more than five years. Kenny began his career with General Electric (GE), serving in financial management positions supporting GE's supply chain and operations divisions, as well as FP&A.

Cheung holds a bachelor's degree in finance from the University of Maryland and an M.B.A. from Washington University in St. Louis.



Raytheon

Shawn Mural, Vice President, Chief Financial Officer, Raytheon

Shawn Mural is the vice president and chief financial officer of Raytheon, a business of RTX that specializes in integrated air and missile defense, advanced sensors, space-based systems, hypersonics, effectors and cyber solutions. He has more than two decades of executive experience in the aerospace and defense industry, and he's served in a number of financial and policy leadership roles.

Mural previously served as acting president of Raytheon Intelligence & Space and, before that, as the Raytheon Intelligence & Space vice president and chief financial officer. Prior to Raytheon Company's merger with United Technologies Corporation in 2020, he was vice president of Finance and chief financial officer of Raytheon Company's Space and Airborne Systems business. Mural also serves on the board of directors for Raytheon Australia. He earned a bachelor's degree from Canisius College and an MBA from the University of Texas at Dallas



Brian West, Chief Financial Officer, Executive Vice President, Finance, Boeing

Appointed to this role in August 2021, West leads all aspects of Boeing's financial strategy, performance, reporting and long-range business planning, as well as investor relations, treasury, controller and audit operations. West is a member of the company's Executive Council.

West previously served as chief financial officer of Refinitiv, beginning in 2018, and was responsible for financial strategy and capital structure, resource investment and optimization, and shareholder and investor transparency. In addition to his work with finance, he also led commercial strategy and policy, sourcing and real estate management, and he oversaw ongoing process improvements across the business.

Before Refinitiv, West was chief financial officer and executive vice president of Operations at Oscar Health and before that was chief financial officer and then chief operating officer of Nielsen. Previously, West spent 16 years at General Electric, where he served as chief financial officer of GE Aviation and chief financial officer of GE Engine Services. His additional finance leadership positions in GE businesses encompassed plastics, transportation and energy.

West is a founding board member of LiveGirl, a Connecticut-based nonprofit organization whose mission is to prepare the next generation of diverse female leaders with the skills, community and connections to thrive in the world.

West received a bachelor's degree in finance from Siena College and a Master of Business Administration from the Columbia Business School.



William Dunaway, Chief Financial Officer, StoneX Group



William Dunaway was appointed Chief Financial Officer of StoneX Group Inc. on October 5, 2009 following the merger with FCStone Group, Inc. From January 2008 until the merger, Mr. Dunaway was the Chief Financial Officer of FCStone. Mr. Dunaway has over 25 years of industry experience with the company and its predecessor companies.

Bill is a graduate of Northern Illinois University with a degree in Accounting, he graduated in 1993.



Jesus "Jay" Malave, Chief Financial Officer, Lockheed Martin

Jesus "Jay" Malave is the chief financial officer (CFO) for the Lockheed Martin Corporation. In this role, Malave is responsible for all aspects of the corporation's financial strategies, processes, and operations.

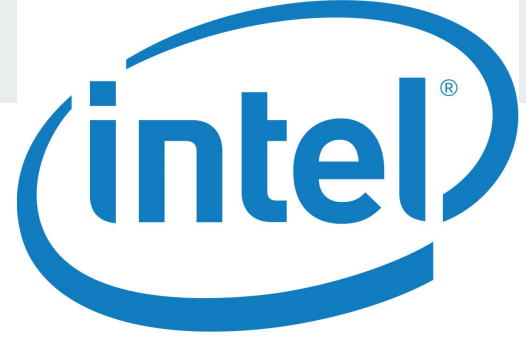
Prior to joining Lockheed Martin, Malave served as senior vice president and CFO for L3Harris Technologies. In this role, he was responsible for oversight of all internal and external financial reporting, and the development of the corporation's strategic plan and the evaluation, execution and integration of mergers and acquisitions.

Prior to joining L3Harris in June 2019, Malave served as vice president and CFO for Carrier Corporation, an operating unit of United Technologies Corporation. He joined UTC's Corporate Office in 1997 and held roles of increasing responsibility. In 2011, Malave led the finance functional integration of Hamilton Sundstrand and UTC's Goodrich acquisition. In 2012, he was appointed head of investor relations for the corporation, where he spent two years working with UTC's business units to effectively communicate the company's outlook and performance to investors. Malave was then appointed CFO of UTC Aerospace Systems, where he served until joining Carrier Corporation in 2018.

Malave earned a bachelor's degree in mathematics from the University of Connecticut, a master's in accounting from the University of Hartford and a Juris Doctor from the University of Connecticut School of Law.



David Zinsner, Chief Financial Officer, Intel



David Zinsner is executive vice president and the chief financial officer (CFO) at Intel Corporation. He leads Intel's global finance organization, including finance, accounting and reporting, tax, treasury, internal audit and investor relations. Prior to joining Intel in January 2022, Zinsner was executive vice president and CFO at Micron Technology Inc. Earlier in his career, Zinsner served as president and chief operating officer at Affirmed Networks.

He also served as senior vice president of finance and CFO at Analog Devices, and senior vice president and CFO at Intersil Corp.

David Zinsner holds an MBA from the Owen Graduate School of Management at Vanderbilt University and a BS degree in Industrial Management from Carnegie Mellon.



Marshall Witt, Chief Financial Officer, TD Synnex

Marshall Witt is Chief Financial Officer of TD SYNnex. Prior to joining SYNnex in 2013, Marshall was Senior Vice President of Finance and Controller with FedEx Freight. During his fifteen-year tenure with FedEx Corporation, Marshall held progressive financial and operational roles. Prior to FedEx Freight, he held accounting and finance leadership positions including five years with KPMG LLP as an audit manager for banking and transportation clients.

Marshall holds a Bachelor of Business Administration in Finance from Pacific Lutheran University, a Masters in Accounting from Seattle University and is a Certified Public Accountant.



James Kavanaugh, Senior Vice President, Chief Financial Officer, IBM



James J. Kavanaugh is responsible for leading IBM's worldwide financial operations. As CFO, he oversees accounting and controllership, financial planning and analysis, tax, internal audit, investor relations, corporate strategy, corporate development and treasury. He also oversees the IBM Financing business. Mr. Kavanaugh was appointed to this position in January 2018. He reports directly to IBM's Chief Executive Officer, Arvind Krishna.

He was previously senior vice president, Transformation & Operations, a position he held since January 2015 where he was responsible for enabling IBM's transformation to a data driven cognitive enterprise. In this capacity, Mr. Kavanaugh was responsible for redesigning IBM's operating model to align with fundamental market shifts, and driving new ways of working while incorporating speed and agility through the enterprise. Mr. Kavanaugh, as CFO, continues to oversee Transformation & Operations for IBM. This includes the Chief Information Office, the Global Chief Data Office, Enterprise Operations & Services and Real Estate Operations.

Prior to this role, Mr. Kavanaugh was IBM's Controller from May 2008 until January 2015. Before that, he held various finance leadership positions, responsible for covering all strategic and operational financial management, which included the vice president of finance for: IBM's Sales and Distribution worldwide, IBM's Americas Group covering the United States, Canada and Latin America and IBM EMEA, located in Paris, France overseeing 124 countries.

Mr. Kavanaugh joined IBM in 1996 from AT&T Corporation, where he was the chief financial officer, Americas Global Services. He currently sits on the T-Mobile US Board of Directors. He earned his Master of Business Administration from The Ohio State University and Bachelor of Science from the University of Dayton.



William B. Rutherford, Executive Vice President, Chief Financial Officer, HCA Healthcare

William B. Rutherford is chief financial officer and executive vice president of Nashville, Tennessee-based HCA Healthcare, one of the nation's leading providers of healthcare services. As CFO, Rutherford has management responsibility for the company's Treasury Department, Office of the Controller, Information Technology, Investor Relations and HealthTrust Purchasing Group. A 34-year veteran of HCA Healthcare, Rutherford joined the company as a Staff Auditor in 1986. He served the company in a variety of roles, including director of operations support and chief financial officer for the Georgia Division. From 1996 to 2005, Rutherford was chief financial officer for the Eastern Group. During this time, the Eastern Group comprised approximately 90 hospitals with \$12 billion of net revenue.

In 2005, Rutherford left HCA Healthcare to start his own training and education company which led to work with several private equity ventures. He served as chief operating officer of Psychiatric Solutions, a behavioral health services provider, from January 2006 to June 2007.

Rutherford returned to HCA Healthcare in December 2008, serving as chief financial officer of the Outpatient Services Group through January 2011. In this role, he was responsible for HCA Healthcare's company-wide operations of freestanding outpatient facilities to include ambulatory surgery centers, diagnostic imaging and cancer center operations. This also included physician services to support both hospital and outpatient strategies. Prior to his current appointment, Rutherford served as COO of the Clinical and Physician Services Group, helping to provide leadership oversight of physician employment, recruiting and practice management for over 3,000 providers. Rutherford's current board memberships include Students Taking a Right Stand (STARS) and the Nashville Chamber of Commerce. Past board memberships include Center for Non-Profit Management and YMCA Joe C. Davis Outdoor Center. Rutherford received a Bachelor's Degree in Accounting and Finance from the University of Tampa and is a Certified Public Accountant.



Ken Tanji is executive vice president and chief financial officer of Prudential Financial, Inc.



Prudential

Ken Tanji is executive vice president and chief financial officer of Prudential Financial, Inc. He was appointed in December 2018 and oversees global financial management matters, including financial reporting, investor relations, treasury, tax, corporate development, and actuarial.

Prior to this position, Tanji was senior vice president and treasurer at Prudential Financial, Inc., where he was responsible for management of the company's capital, liquidity, borrowing, and cash management. Prior to taking on the treasurer role in 2013, Tanji served as chief financial officer of Prudential's International businesses. In this position, he was responsible for the financial and actuarial management of Prudential's International Insurance and Investment businesses operating in 10 countries in Asia, South America, and Europe.

Previously, Tanji was senior financial officer of Prudential Annuities, responsible for its financial reporting, planning, analysis, and capital management functions. In addition, he was Prudential's business representative for its retail brokerage joint venture with Wachovia Securities from 2003 through 2009. Tanji also served as vice president of Finance for Prudential's asset management business and held various positions with Prudential Securities' Private Client and Debt Capital Markets Groups. Tanji joined Prudential in 1988 with the group insurance and healthcare operation in Minneapolis.

He holds a bachelor's degree in economics from Yale University, an MBA in finance from the University of Minnesota, and is a Chartered Financial Analyst. Tanji serves as trustee and treasurer for the New Jersey Institute for Social Justice and is trustee and treasurer for the Winston School of Short Hills. He also sits on Prudential's Enterprise Inclusion Council and was formerly the executive sponsor of Prudential's Asian Pacific Islander Americans (APA) business resource group.



Andrew Bonfield, Chief Financial Officer, Caterpillar



Andrew Bonfield is the chief financial officer of Caterpillar Inc., responsible for Finance Services, Financial Products, Enterprise Strategy, and Global Information Services.

Bonfield joined Caterpillar in September 2018 and brings more than three decades of financial expertise to the role, most recently serving as Group CFO and board member of National Grid plc, a British multinational electricity and gas utility company. Prior to National Grid, Bonfield held the position of chief financial officer at Cadbury plc and served as executive vice president and chief financial officer at Bristol Myers Squibb. Bonfield is a chartered accountant with a Bachelor of Commerce degree from the University of Natal in Durban, South Africa.

He serves as a non-executive director and chairman of the audit committee at Reckitt Benckiser Group plc, a British multinational consumer goods company.



Ira M. Birns, Executive Vice President, Chief Financial Officer, World Kinect Services

Ira M. Birns, Executive Vice President, Chief Financial Officer, World Kinect Services

Birns is responsible for the executive leadership of the company's financial organization including external reporting, accounting, financial planning and analysis, strategic business unit finance, internal audit, treasury, tax, credit underwriting and collections, non-fuel procurement, risk management, corporate development, and investor relations.

Prior to World Kinect Corporation, Birns served as vice president and treasurer, and vice president of investor relations at Arrow Electronics, Inc., a global provider of technology products, services and solutions to leading technology manufacturers and service providers.

He currently serves as the vice chairman and treasurer of the New World Symphony in Miami, Florida and serves as a Board Member of the Florida Holocaust Museum based in St. Petersburg, Florida. He previously served as chairman of the Association for Financial Professionals, a professional society committed to advancing the success of its finance and treasury members and their organizations, globally.

Birns holds a Bachelor of Business Administration degree in Public Accounting from Hofstra University. He is a certified public accountant as well as a certified treasury professional.



Eric A. Feldstein, Executive Vice President, Chief Financial Officer, New York Life Insurance



Eric Feldstein is executive vice president and chief financial officer of New York Life Insurance Company, responsible for the Actuarial and Finance teams, Treasury, and Controllers, as well as oversight of Risk Management. Mr. Feldstein joined the company in October 2019 and was appointed to New York Life's Executive Management Committee at that time. Prior to joining New York Life, Mr. Feldstein served as chief financial officer of Health Care Service Corporation from 2016 until 2019, with responsibility for the company's accounting, financial planning, treasury, tax, product pricing, and procurement activities. From 2010 to 2016, Mr. Feldstein served as an executive vice president of American Express Company. Before joining American Express, he served as chief financial officer and a partner of Eton Park Capital Management LP. Mr. Feldstein began his career in the treasury office of General Motors Corporation in 1985, and through 2008 he held various positions of increasing responsibility at General Motors, including serving as treasurer of the company and chief executive officer of GMAC Financial Services.

Mr. Feldstein is a member of the board of Open Lending Corporation, a publicly traded company that offers loan analytics, risk-based pricing, and default insurance to financial institutions in support of their auto loan underwriting activity and management of their auto loan portfolios.

Mr. Feldstein earned a BA from Columbia University and an MBA from Harvard University.



W. Randall Fowler, Co-Chief Executive Officer, Chief Financial Officer, Enterprise Products Partners. LP

Mr. Fowler has served as Co-Chief Executive Officer since January 2020 and has been a director of Enterprise GP since September 2011. He also serves as Co-Chairman of the Capital Projects Committee. Mr. Fowler previously served as President and Chief Financial Officer of Enterprise GP from August 2018 to January 2020, President of Enterprise GP from January 2016 to August 2018 and as Chief Administrative Officer of Enterprise GP from April 2015 to January 2016. He served as Executive Vice President and Chief Financial Officer of Enterprise GP from November 2010 to March 2015 and as Executive Vice President and Chief Financial Officer of EPGP from August 2007 to November 2010. He also served as President and Chief Executive Officer of DEP GP from April 2010 until September 2011 and as Executive Vice President and Chief Financial Officer of DEP GP from August 2007 to April 2010. He served as a director of DEP GP from September 2006 until September 2011.

Mr. Fowler served as Senior Vice President and Treasurer of EP GP from February 2005 to August 2007 and of DEP GP from October 2006 to August 2007. Mr. Fowler also previously served as a director of EPGP and of Holdings GP from February 2006 to May 2010. Mr. Fowler also served as Senior Vice President and Chief Financial Officer of Holdings GP from August 2005 to August 2007. Mr. Fowler was elected Vice Chairman and Chief Financial Officer of EPCO in May 2010. He previously served as President and Chief Executive Officer of EPCO from December 2007 to May 2010 and as its Chief Financial Officer from April 2005 to December 2007.

Mr. Fowler, a Certified Public Accountant (inactive), joined Enterprise as Director of Investor Relations in January 1999. Mr. Fowler serves as Chairman of the Board of the Energy Infrastructure Council (formerly Master Limited Partnership Association). He also serves on the Advisory Board for the College of Business at Louisiana Tech University and the Advisory Board of Gear Up for Game Wardens under the Texas Parks and Wildlife Foundation.

W. Randall Fowler received an undergraduate degree and a graduate degree from Louisiana Tech University.



Scott T. Reents, Executive Vice President, Chief Financial Officer, AbbVie

Scott Reents is Executive Vice President, Chief Financial Officer, responsible for global financial and business technology operations of the company. He previously served as Vice President, Tax and Treasury.

Mr. Reents joined Abbott in 2008 and held various leadership positions in the company, ultimately serving as Division Vice President, Corporate Tax. After AbbVie's separation from Abbott in 2013, Mr. Reents led the tax function as Vice President, Tax.

Prior to joining Abbott, Mr. Reents worked in the finance organizations of Pfizer and Pharmacia and began his career at Deloitte.

He earned a bachelor's degree in finance and economics from the University of Nebraska as well as a Juris Doctor and Master of Business Administration from Washington University.



Al Swanson, Executive Vice President, Chief Financial Officer, Plains GP Holdings

Al joined Plains in 2000 from Santa Fe Snyder Corporation. Al's responsibilities include executing our financial growth strategy, maintaining relationships with our various capital providers, overseeing our financial reporting processes and safeguarding our assets.

Al graduated from University of North Dakota



Christophe Le Caillec, Chief Financial Officer, American Express



Christophe Le Caillec was named Chief Financial Officer of American Express in August 2023. He oversees the company's financial operations worldwide and is a member of the American Express Executive Committee.

As an officer of the company, he plays an important role in developing the strategic direction for American Express and represents the company to the financial community.

Prior to being named CFO of American Express, Christophe was Deputy CFO. In this role, he partnered closely with the Executive Committee to drive the company's financial performance, and also led the Corporate Planning team, as well as Risk, Technology, and the Global Services Group Finance functions.

Christophe joined American Express in 1997 and has held several global business roles of increasing leadership in Paris, Sydney, Singapore, London, and, most recently, New York. Recent roles include CFO for the American Express Global Consumer Business, where he led teams across 10 different countries and managed all financial aspects of the Consumer business.

Christophe holds a Master's in Management from Audencia Graduate Business School.



David Phillips, Executive Vice President, Chief Financial Officer, Publix Super Markets

David Phillips is the Executive Vice President and CFO, is a **32+ year Publix veteran**. He started his career at the retailer as an Internal Auditor, and subsequently rose up the ranks as an Audit Manager in 1986, Controller in 1990, Vice President and Controller in 1996, Vice President of Finance and Treasurer in 1997, and lastly, CFO in 1999.

David is currently based in Lakeland, United States.



John R. Tyson, Chief Financial Officer, Tyson Foods



John R. Tyson serves as chief financial officer, overseeing Tyson's worldwide finance and accounting functions and representing the company in areas involving investors, banks, ratings agencies, audits and other financial matters.

John also leads the company's enterprise strategy, corporate development and sustainability efforts, including serving as its chief sustainability officer. A member of Tyson Foods' enterprise leadership team, John reports to President & CEO, Donnie King. John joined the Tyson Foods team in 2019.

John has a Bachelor of Arts Degree in economics from Harvard University and a Master of Business Administration from the Stanford Graduate School of Business. Previously he worked in investment banking for J.P. Morgan as a private equity and venture capital investor. John has taught as a lecturer at the Sam M. Walton College of Business at the University of Arkansas. He also serves on the board of directors of Winrock International, where he co-chairs the audit committee and is a term member of the Council on Foreign Relations.

John is a fourth-generation member of the Tyson family.



Joshua A. Jepsen, Senior Vice President, Chief Financial Officer, Deere



Josh Jepsen is Senior Vice President & Chief Financial Officer, a position he has held since September 2022. He is responsible for advising the chief executive officer and other leaders on major financial and strategic issues. He manages the worldwide accounting and finance function, including enterprise efforts related to sustainability.

Jepsen began his career in 1999 as an intern at the company's engine factory in Torreon, Mexico. He later served in internal audit, accounting, and financial-analysis roles in several locations, including the Ottumwa, Augusta, and Waterloo factories and the North American sales and marketing office. He also spent two years in the Construction & Forestry division as manager of commercial development outside the United States and Canada. He moved to Singapore in 2013 as controller for the company's Asia-Pacific and Africa operations. Jepsen joined the investor relations team as manager of investor communications in 2015 and three years later became Director, Investor Relations. He was named Deputy Financial Officer in March 2022.

Jepsen earned degrees in accounting and Spanish from the University of Northern Iowa and an MBA from the University of Michigan's Ross School of Business. He holds certificates in international business and Portuguese.



Scott Herren, Executive Vice President, Chief Financial Officer, Cisco



R. Scott Herren is Executive Vice President and Chief Financial Officer (CFO) at Cisco, managing the financial strategy, global finance organization, procurement, and mergers/ acquisitions and integrations for the company with total revenue for fiscal year 2022 of \$51.6 billion and 83,300 employees. Herren is focused on accelerating Cisco's shift towards a more recurring revenue business model, maximizing long-term shareholder value, and maintaining the high level of integrity and transparency for which Cisco is known.

Prior to joining Cisco in 2020, Herren spent over six years as CFO at Autodesk where he was responsible for global financial strategy including operations, corporate development, financial systems, tax and treasury as well as the company's procurement organizations. Herren was instrumental in orchestrating Autodesk's business-model transformation – shifting from selling perpetual licenses to selling subscriptions. Before Autodesk, he held senior level strategy and financial positions at Citrix Systems, FedEx and IBM.

Herren is a chair of the Industrial and Systems Engineering (ISyE) Advisory Board and a member of the College of Engineering Advisory Board at Georgia Tech. He holds a Bachelor of Industrial Engineering from Georgia Institute of Technology and a Master of Business Administration degree in Finance from Columbia University.



Tim Frommeyer, Executive Vice President, Chief Financial Officer, Nationwide

Tim Frommeyer, Executive Vice President, Chief Financial Officer, Nationwide

Tim is executive vice president and chief financial officer of Nationwide. He leads the Office of the Chief Financial Officer (OCFO), which includes Finance, Actuarial, Investment management and Nationwide Realty Investors (NRI). He is also chairman of the Nationwide Trust Company and NRI boards.

Prior to this role, Tim served as senior vice president and chief financial officer for Nationwide Insurance and Financial Services. He was responsible for the P&C and Financial Service organization's financial operations and reporting, capital and risk management, strategic and operational planning support, actuarial services including pricing and reserving, as well as advanced analytics.

Tim began his career as an actuarial student focusing on risk management, pricing and profitability management. He rose through positions of increasing and adjacent responsibilities in operations, product, and business leadership. In previous roles, he served as chief financial officer of the retirement plans business, chief actuary for Nationwide Financial, and chief financial officer for NF, which included investor relations and transaction responsibilities while NF was a public company.

Tim is a mathematics graduate of Xavier University, a member of the American Academy of Actuaries and a Fellow of the Society of Actuaries. He also serves on the board of trustees of the Columbus Metropolitan Library and the board of the Women's Care Center.



Jess Merten, Executive Vice President, Chief Financial Officer, Allstate

Jess Merten is executive vice president and chief financial officer.

Before taking that role in 2022, Merten was president of Financial Products. He joined Allstate in 2012 as a senior vice president in Finance overseeing Allstate Financial. Merten later became Allstate Financial's chief financial officer, helping reposition the business and improve its performance. He was previously Allstate's chief risk officer, overseeing all corporate risk and return activities.

Merten has a bachelor's degree in finance and accounting from the University of Wisconsin-Oshkosh. He serves on the boards of the Joffrey Ballet and the Chicago Shakespeare Theater.



**Dan Janki, Executive Vice President, Chief Financial Officer
Delta Airlines**

Dan leads Delta's Finance organization, which includes financial reporting, the controller organization, corporate audit, financial planning, investor relations, treasury, fleet and TechOps supply chain, fuel management, including our refinery, supply chain management, and corporate strategy.

He also serves on the Delta Leadership Committee, a group of the airline's top executives who work closely with CEO Ed Bastian on the company's strategic vision and direction.

Prior to joining Delta in July 2021, Dan enjoyed a long tenure with General Electric, most recently serving as President & CEO of GE Power Portfolio and Senior Vice President of GE. He has more than 25 years of experience at GE in a wide variety of senior roles at GE Energy, GE Capital, GE Global Operations and GE Corporate.

Dan graduated from Ohio State University with degrees in Finance and Accounting.



**Christopher Peirce, Executive Vice President, Chief Financial Officer
Liberty Mutual**



Christopher has been with Liberty Mutual since 1995. He has been in this role since 2018. Prior to this role he was President Global Specialty a position he was in for 6 years. He held other titles such as President Commercial Markets, Chief Financial Officer, Liberty International, and many other roles in finance. Upon graduating from Harvard, he began his career in finance with KPMG,



John Klinger, Executive Vice President, Chief Financial Officer, The TJX Companies

John Klinger is the Executive Vice President and Chief Financial Officer of The TJX Companies. John was promoted to Executive Vice President, Chief Financial Officer January 29, 2023, the beginning of TJX's fiscal year. Mr. Klinger will oversee Corporate Finance for TJX, including Audit, Treasury, Tax, and Investor Relations.

Mr. Klinger joined TJX in 2000 as a Manager of Business Analysis, Marmaxx. He held various Finance positions with increasing responsibility within HomeGoods and Marmaxx before being promoted to VP, Divisional CFO for AJWright in 2007. In 2011, he became VP, Corporate Finance and was promoted to SVP, Divisional CFO, TJX Europe later that year. He returned to the U.S. in 2015 to assume the role of SVP, Corporate Controller. In April 2019, Mr. Klinger was named Executive Vice President, Corporate Controller. Prior to joining TJX, Mr. Klinger was with the Stride Rite company starting in 1994. He held various Finance roles, eventually becoming the Director of Finance in 1998.

John Klinger attended Northeastern University.



John Sauerland, Chief Financial Officer, Progressive

The Progressive logo, featuring the word "PROGRESSIVE" in a bold, italicized, sans-serif font, with a registered trademark symbol (®) to the upper right. The logo is white and set against a solid blue square background.

John became Chief Financial Officer in April 2015. John joined Progressive in 1990 as a summer intern before starting full time in 1991 as an Assistant Product Manager in Cleveland, Ohio. Since then, he has served as Product Manager for, at various times, Iowa, Kansas, South Dakota, and Pennsylvania. He's also served as General Manager for Mississippi and later as General Manager for Minnesota and Wisconsin.

John was the Claims General Manager responsible for the delivery of 24/7 Progressive Claims Service for eight Midwestern states. In 2006, he was named President of Progressive's Direct business and, after the combination of our Agency and Direct businesses, he served as President of Personal Lines for eight years.

John has a bachelor's degree in applied mathematics from UCLA and an MBA from the University of Chicago.



Devon May, Chief Financial Officer American Airlines



Devon May, Chief Financial Officer, American Airlines

Devon May is Chief Financial Officer. In this role, he oversees all global corporate risk, corporate development and corporate financial functions, including treasury, accounting, audit, financial planning, labor and fleet analysis, tax, strategic planning, investor relations and purchasing.

Devon has held several leadership roles at American since the merger with US Airways in 2013. Most recently, Devon was Senior Vice President of Finance and Investor Relations, overseeing corporate development, financial functions and investor relations. He has also led American's regional operations as well as its network planning and alliances activity. Prior to that, he was responsible for American's capital and operating budgets, long-range financial planning, flight profitability and financial analysis, along with division finance, purchasing and insurance.

Prior to American Airlines, Devon held the role of Vice President of Financial Planning and Analysis at US Airways. His responsibilities included managing financial planning, fleet planning, labor analysis and flight profitability. He formerly held Director or Managing Director roles in Alliances, Network Planning, Financial Planning and Financial Analysis.

Devon earned a Master of Business Administration from Embry-Riddle Aeronautical University in Daytona Beach, Florida, and a Bachelor of Management in finance from the University of Lethbridge in Alberta, Canada.



**Patrick Hatcher, Executive Vice President, Chief Financial Officer,
Performance Food Group**

Patrick Hatcher was promoted to Executive Vice President & Chief Financial Officer of Performance Food Group in August 2022 and fully transitioned to the role in January 2023.

Previously, Patrick served as the President & Chief Operating Officer of Vistar, a Performance Food Group company, since January 2021. He joined Vistar in 2010, and during his time with Vistar, he also held the roles of Senior Vice President of Sales & Marketing and Chief Financial Officer.

Prior to joining Vistar, Patrick was the Director of Integration at MillerCoors, where he was responsible for driving sales and profitability. He also served as Director of Sales and Marketing Finance with Coors Brewing Company.

Patrick recently served as the treasurer and vice chair of the board of directors of the National Automatic Merchandising Association (NAMA) and as a member of the NAMA Foundation.

He earned a bachelor's degree in International Relations from Bucknell University and a master's degree in Business Administration from Washington University's Olin School of Business.



Matthew Friend, Executive Vice President, Chief Financial Officer, Nike



As EVP & Chief Financial Officer, Matthew Friend leads the company's Finance, Demand & Supply Management, Procurement, and Global Places & Services organizations to drive end-to-end value creation for NIKE, Inc. Matt joined Nike in 2009 working in Corporate Strategy and Development before becoming Chief Financial Officer of Emerging Markets. Matt later served as Chief Financial Officer of Global Categories, Product and Functions and was subsequently appointed Chief Financial Officer of the Nike Brand. While in this role, he also took on the additional responsibilities of VP, Investor Relations. Prior to joining Nike, he worked in the financial industry, holding leadership roles in investment banking and mergers and acquisitions at Goldman Sachs and Morgan Stanley. Matt is a board member for United Airlines Holdings, Inc. and holds a bachelor's degree in business administration from the University of California, Berkeley, where he was a pitcher for the baseball team.



Matt Bilunas, Senior Executive Vice President, Chief Financial Officer, Best Buy

Matt Bilunas is the chief financial officer and senior executive vice president of enterprise strategy for Best Buy Co. Inc. In this role, he is responsible for overseeing all aspects of global finance, inclusive of audit, procurement and financial services, as well enterprise strategy and real estate.

Since joining Best Buy in 2006, Matt has served in a variety of financial leadership roles, both in the field and at the corporate campus. He started as a territory finance director in Los Angeles and has worked in the company's domestic and international businesses.

Matt has been a key finance leader during Best Buy's transformation. Prior to becoming CFO, he was senior vice president of enterprise and merchandise finance. He also has held finance roles in retail, e-commerce and marketing.

Before Best Buy, Matt worked at Carlson Inc., NRG Energy Inc., Bandag Inc., and KPMG. He holds a bachelor's degree in accounting from Iowa State University.



**David Elkins, Executive Vice President, Chief Financial Officer
Bristol Myers Squibb**



David Elkins is the executive vice president and chief financial officer responsible for Global Business Operations, which includes Business Insights and Analytics, Global Finance and Global Procurement. David also currently serves as the executive sponsor of the company's PRIDE Alliance People and Business Resource Group.

"Our team creates incredible partnerships across the business to secure and build value for the company and our patients. Our team also plays a vital part in promoting health — our financial health," says David. "It is our role to ensure we strategically and efficiently invest and deploy our resources in a manner that maximizes value for our patients and all our other stakeholders as we advance the need for innovative medicines."

David joined Celgene in July 2018 after several years at Johnson & Johnson (J&J), where he served as chief financial officer for that company's Consumer Products, Medical Devices and Corporate Functions. Prior to J&J, his experiences include EVP & chief financial officer of Becton, Dickinson and Company, a public global medical technology company. From 1995 to 2008, he held roles of increasing responsibility at AstraZeneca, and he began his career in finance at the Boeing Company in 1991. David earned his bachelor's degree from the University of Delaware, an MS from the University of Pennsylvania, and an MBA from Drexel University.



Stephen Williamson, Senior Vice President, Chief Financial Officer
Thermo Fisher Scientific

Stephen Williamson, Senior Vice President, Chief Financial Officer, Thermo Fisher Scientific

In August 2015, Stephen was named Senior Vice President and Chief Financial Officer, responsible for the company's tax, treasury, financial reporting and investor relations functions. He joined the company in 2001 as Vice President, European Financial Operations, based in the U.K., and oversaw the company's integration activities across Europe. In 2004, Stephen moved to the U.S. and held finance leadership roles for a number of the company's operating businesses. In 2008, he became Vice President of Financial Operations for Thermo Fisher Scientific and led the finance support function for all of the company's businesses.

Stephen joined Thermo Fisher from Honeywell International (formerly AlliedSignal), where he served as Vice President and Chief Financial Officer, Asia-Pacific, in Singapore and held other finance roles in corporate development and operational finance. He began his career with Price Waterhouse in the transaction support group and the audit practice, working in both London and New York.

Stephen holds a bachelor's degree in accounting and finance from the University of Wales and is a member of the Institute of Chartered Accountants of England and Wales. Stephen serves on the board of International Flavors and Fragrances Inc.



Gerald Laderman, Executive Vice President, Chief Financial Officer United Airlines

Gerry Laderman is executive vice president and chief financial officer for United. In this role, Gerry is responsible for developing United's overall financial strategy, including cost management, capital allocation and balance sheet optimization.

Gerry is a 30-year United veteran and brings extensive experience to this role. Previously, as a member of the senior executive leadership team, he served as treasurer and senior vice president of finance and procurement. In this role Gerry oversaw corporate finance, treasury operations, risk management, fleet management, tax and procurement (including fuel, technical and corporate procurement).

Gerry was senior vice president of finance and treasurer for Continental Airlines from 2001 to 2010. Gerry joined Continental in 1988 as senior director of legal affairs, finance and aircraft programs. Prior to joining Continental, Gerry practiced law at the New York firm of Hughes Hubbard & Reed from 1982 to 1988.

Gerry graduated from Dartmouth College with a bachelor of arts degree in 1979, and the University of Michigan Law School with a juris doctor in 1982.



Akash Palkhiwala, Chief Financial Officer, Qualcomm Incorporated



Akash Palkhiwala serves as Chief Financial Officer of Qualcomm Incorporated. In this role, Palkhiwala leads the global financial organization, strategy, M&A, ventures, IT, and investor relations. Palkhiwala also serves as a member of Qualcomm's executive committee.

Palkhiwala served as Senior Vice President and finance lead for QCT for four years, with responsibility for finance and accounting for all chipset products and segments including Mobile, RF Front End, Compute, Auto, Connectivity and Networking, and IoT.

Palkhiwala joined Qualcomm in 2001, and during this time has held several finance leadership roles including Treasurer, Financial Planning & Analysis and Corporate Development. He has been part of the senior finance leadership team for more than 10 years. Prior to joining the Company, Palkhiwala was an Analyst at KeyBank.

Palkhiwala holds an undergraduate degree in Mechanical Engineering from L.D. College of Engineering in India and an M.B.A from the University of Maryland.



ROBERT E. FUNCK, JR, Executive Vice President, Finance, Chief Financial Officer
Abbott Laboratories

Robert Funck is Abbott's Executive Vice President, Finance and Chief Financial Officer. He was appointed to this role in March 2020. He previously served as Senior Vice President, Finance and Controller.

He joined Abbott in 1987 and has since held a number of financial management positions including Vice President, Controller; Vice President, Internal Audit; Vice President, Treasurer; and Divisional Vice President and Controller in Abbott's pharmaceutical business.

Prior to joining Abbott, Bob worked as part of the audit group for KPMG and was a Certified Public Accountant.

He earned a bachelor's degree in accounting from St. Ambrose University.



John Murphy, President and Chief Financial Officer, Coca Cola Company

John Murphy is President and Chief Financial Officer of The Coca-Cola Company. He oversees Global Ventures; Platform Services; offline-to-online (O2O) digital transformation; Customer and Commercial Leadership; and Finance and Strategy. Murphy is also responsible for representing the company with multiple stakeholders, including investors, lenders and rating agencies. Murphy was named CFO in 2019 and president in 2022. From 2016 to 2018, he served as president of the company's Asia Pacific group. He was responsible for operations in the group's five business units. He was also responsible for the company's Bottling Investments Group, primarily focused on key markets in Southeast and Southwest Asia.

Murphy served as president of the South Latin business unit from 2013 to 2016, where he was responsible for operations in Argentina, Bolivia, Chile, Paraguay, Peru and Uruguay. Prior to that, he was president of the Latin Center business unit from 2008 to 2012, where he was responsible for operations in 31 countries in Central America, the Caribbean and the Andean Region.

Murphy began his career with Coca-Cola in 1988 and went on to hold a variety of general management, finance and strategic planning roles around the world, including vice president of business systems in Coca-Cola North America in 2000, executive vice president and chief financial officer of Coca-Cola Japan in 2000, deputy president of Coca-Cola Japan in 2004 and vice president of strategic planning for Coca-Cola from 2005 to 2008. Before joining Coca-Cola, Murphy worked for four years as an auditor for Price Waterhouse in Dublin, Ireland. Murphy is a member of the boards of Coca-Cola FEMSA, The Coca-Cola Foundation and Engage. He is on the board of trustees of the Woodruff Arts Center and co-chairs, with his wife Talia, the University of Georgia's Parents Leadership Council.

Murphy earned a bachelor's degree in business studies from Trinity College in Dublin and a diploma in professional accounting from University College in Dublin. He qualified as a chartered accountant of the Irish Institute of Chartered Accountants.